## Zoning for Housing/Housing for All Spring Community Engagement Hybrid Meeting #3

Monday, May 22, 2023 Lee Recreation Center 1108 Jefferson Street, Lower Level 6:00 – 8:00 p.m.



## Zoning for Housing/ Housing for All



- Background Information: Housing Need/Affordability
  - Affordable Housing Definitions
  - Housing Market by Tenure
  - Housing Need
  - Rental Housing Distribution
  - Changes in Household Distribution by Race and Ethnicity
- Reference Information related to Housing for All (Zoning for Housing's Equity Component)
- New Information related to proposed Zoning Reforms

### **Affordable Housing Definitions**



- Rental or ownership housing costing no more than 30% of a household's gross monthly income before taxes.
  - Committed Affordable Units (CAUs): units available to income-eligible households through rent and/or occupancy restrictions imposed as a condition of assistance under federal, state and/or local programs. Targeted income levels vary by program.
    - Committed affordable rental units serve households with incomes up to 60% AMI.
    - Workforce committed affordable rental units serve households earning between 61% and 80% AMI.
    - Committed affordable homeownership units typically serve households with incomes between 70% and 100% AMI (a few units serve households at 120% AMI).

alexandriava.gov/housing/housing-publications-reports-and-videos#HousingDefinitionsandTerminology

### Alexandria's Housing Market: Rental and Homeownership



~40 ADUs approved (internal & external)

Market-Rate Rental Units 43.8% Single-family (detached and attached in fee simple ownership) 25.9%

Condominums (including condominium townhomes) 24.1%

Source: Office of Real Estate Assessment, February 2023; Office of Housing, March 2023

Committed Affordable Rental Units 4 6.0%

Committed Affordable Condominiums 0.2%

## Housing Need: Rental and Homeownership

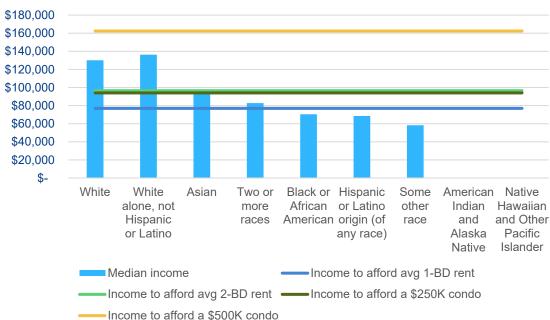


- Housing affordability by median income, race, and number of earners
- Housing affordability and impacts on workforce
- Housing cost burden

#### Housing Affordability and Median Income by Number of Earners



#### Housing Affordability Median Income by Race



#### ~\$162,000

APPROX. INCOME NEEDED TO AFFORD AVERAGE \$500K CONDO + CONDO FEES

#### ~\$94,000

#### APPROX. INCOME NEEDED TO AFFORD AVERAGE \$250K CONDO + CONDO FEES

The cost of homeownership for an individual homebuyer is influenced by a broad range of factors including interest rates, downpayments, LTV ratios, condominium fees, etc.

~\$96,500

INCOME NEEDED TO AFFORD AVERAGE 2 BEDROOM RENT + UTILITIES

#### ~\$77,000

INCOME NEEDED TO AFFORD AVERAGE 1 BEDROOM RENT + UTILITIES

Source: ACS, 5-Year Estimates 2017-2021; Office of Housing

6

#### Typical Average Hourly Wages:

Construction Manager: \$56.50

Fast Food Cook: \$14.86 Housekeeper: \$15.51 City Lifeguard: \$17.41 (2022) ALDI Hourly Employee (starting): \$18.00 (2022) Tour and Travel Guides: \$18.28 Bank Teller: \$19.24 Pharmacy Technician: \$19.67 ACPS Administrative Assistant I: \$20.08 (Grade 18) ACPS School Nutrition Manager II: \$21.77 (Step 1) ACPS Bus Driver: \$22.18 (Grade 3) Veterinary Technician: \$22.72 City Librarian 1 (min starting): \$23.84 (2022) Heating and Air Mechanics and Installers: \$30.81 City Senior Therapist (starting): \$31.95 (2022) Interior Designer: \$33.68 Paralegals and Legal Assistants: \$35.90 Electrical Power-Line Installers and Repairers: \$36.29 Graphic Designers: \$36.94 Dental Hygienist: \$42.70 Civil Engineer: \$48.14

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Sources: Bureau of Labor Statistics, 2021 Occupational Employment Statistics (https://data.bls.gov/oes); City of Alexandria Public Schools 2022-2023 Salary Scales; City of Alexandria Job, ACPS, and Library Opportunities webpage August 18, 2022); City of Alexandria 2022 Market Rent Survey; Wage: ((average rent/.3)\*12months)/2,080 work hours per year

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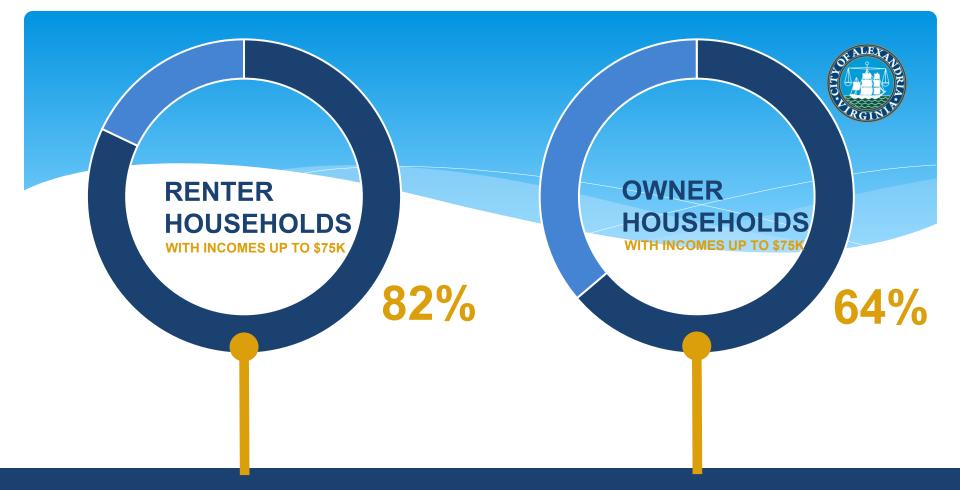


\$36.92/hr

#### (~\$77,000/yr)

Approximate hourly wage needed in 2022 to rent an average 1-bedroom apartment in the City, including utilities (rent and utilities assumed to equal 30% of gross income)

Sources: Bureau of Labor Statistics, 2021 Occupational Employment Statistics (https://data.bls.gov/oes); City of Alexandria Public Schools 2022-2023 Salary Scales; City of Alexandria Job, ACPS, and Library Opportunities webpage August 18, 2022); City of Alexandria 2022 Market Rent Survey; Wage: ((average rent/.3)\*12months)/2,080 work hours per year



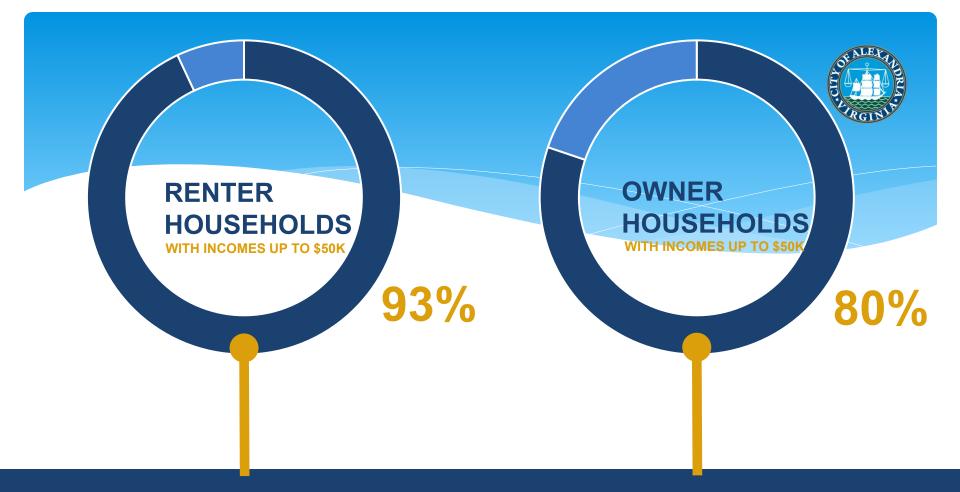
# ~15,500

# HOUSING COST BURDENED RENTER HOUSEHOLDS WITH INCOMES UP TO \$75K

# ~3,500

# HOUSING COST BURDENED OWNER HOUSEHOLDS WITH INCOMES UP TO \$75K

Source: ACS, 5-Year Estimates 2017-2021



# ~10,500

# HOUSING COST BURDENED RENTER HOUSEHOLDS WITH INCOMES UP TO \$50K

# ~2,200

# HOUSING COST BURDENED OWNER HOUSEHOLDS WITH INCOMES UP TO \$50K

Source: ACS, 5-Year Estimates 2017-2021

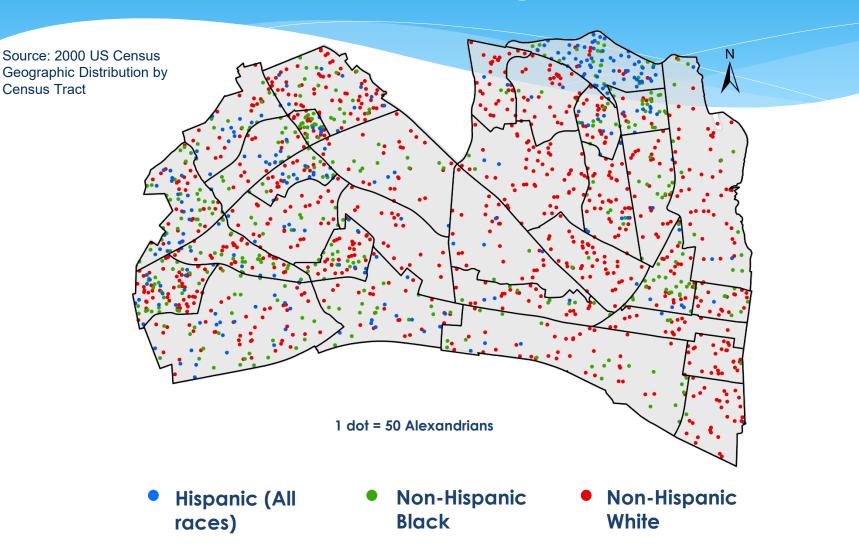


Symbols represent one generalized location per community; many communities comprise multiple buildings, some on non-adjoining parcels. The map reflects constructed market-rate and mixedincome properties, including developments that include affordable set-aside units as a condition of approval and/or as result of local, state, and/or federal assistance. Committed affordable rental communities are shown in a separate map. Continuum of care facilities are not included. Set-Aside Units

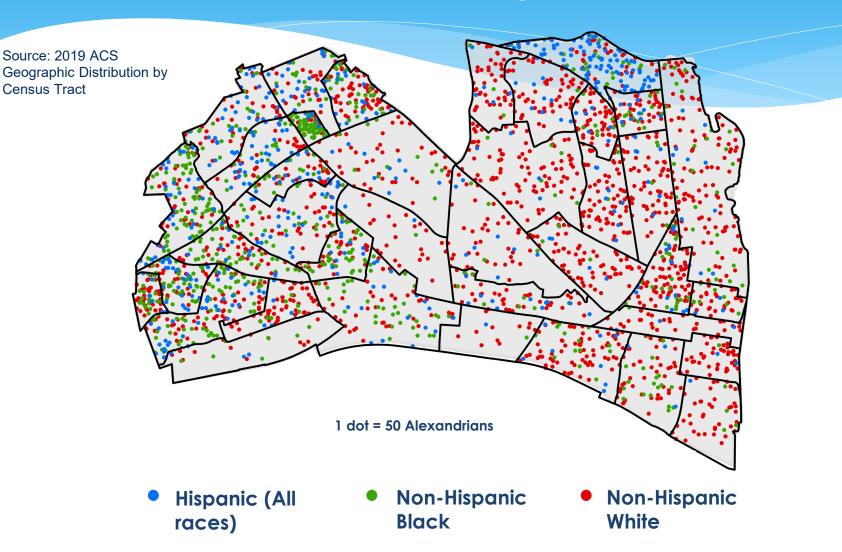


Symbols represent total units in one generalized location; many communities comprise multiple buildings, some on non-adjoining parcels. Outlined symbols represent anticipated units in the pipeline, not yet under construction.

### Household Distribution by Race and Ethnicity



### Household Distribution by Race and Ethnicity



#### Timeline of African American Housing History in Alexandria 1790's to 1989



The Zoning for Housing/Housing for All Webpage contains research such as this document, along with other related sourced documentation on policies and practices that impacted the lives of African Americans over time

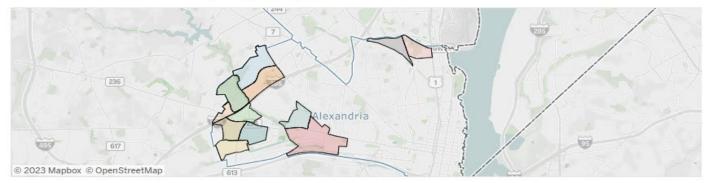


A Timeline of African American Housing History in Alexandria

> Source: Professor Krystyn Moon, William Mary University 2023

#### Equity Emphasis Areas measuring race and income

#### 2022 Alexandria Equity Emphasis Areas



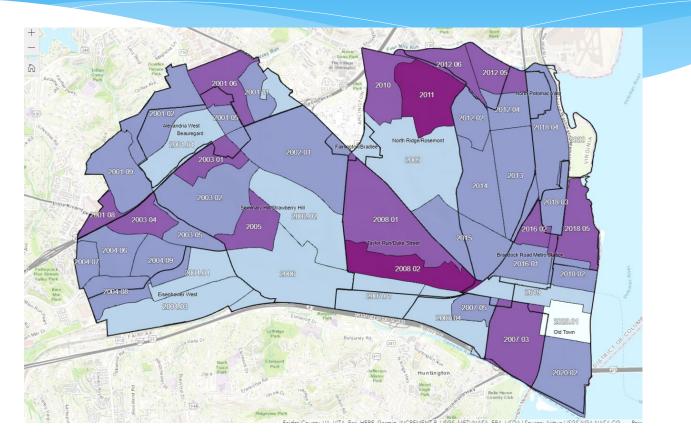
About Equity Emphasis Areas: Equity Emphasis Areas (EEAs) are a regional planning concept adopted in 2021 by the Metropolitan Washington Council of Governments (COG) Board of Directors to elevate equity and address past investment disparities in these areas. Using the methodology described below, COG identified twelve census tracts within the City of Alexandria as equity emphasis areas. The 2021 Alexandria Mobility Plan incorporated EEAs into its equity metrics to measure transportation outcomes in these areas.

#### Source: Census

### **Equity Index Map**

measuring racial disparities in homeownership, poverty, education, employment and income

The Equity Index Map identifies disparities in key socio-economic outcomes to help staff and community partners make equitable and inclusive decisions. (Source: Census)





- Single-family Zones Analysis: A Map has been added under the Single-family project link.
- Single-family Zones data added: Single-family zones represent 5.17 square miles represents the single-family zones of R20, R12, R8, R5, R2-5. The entire City is 15.21 square miles. (source: Geographic Information System)



- Bonus Height Zoning Text Amendment Proposal: A general description of the research/testing that is underway has been added to the project link.
- Bonus Height Zoning Text Amendment 2022 Map has been added to this project link for ready access (also remains available under the Bonus Height Zoning Text Amendment Phase I webpage).

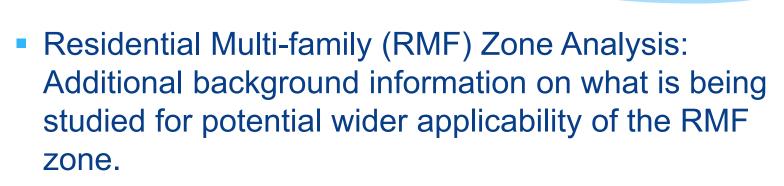


- Industrial Zone Analysis: A story map with more background information including the chronology of industrial zoning in Alexandria has been added to the project link.
- Photos of industrial zoned areas have been added to the project link.



- Transit Oriented Development Analysis: A story map with more background information has been added to this project link.
- A Metro and Planned Bus Rapid Transit (BRT) Routes Map has been added to this project link.

## Residential Multi-family Zone Analysis



- A map of the locations of current projects utilizing the RMF zone.
- A description of the projects which have been approved under the RMF zone.

#### www.alexandriava.gov



## COMMENTS AND QUESTIONS





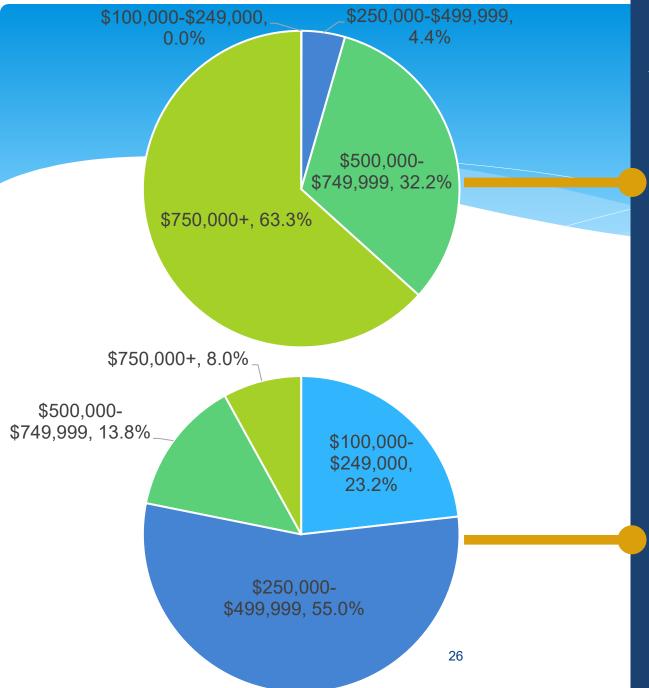
#### **Reference Information**

## Housing Affordability: Income Limits



2023 Area Median Income	1-Person Household	4-Person Household	
20% AMI and below	Up to \$21,100	Up to \$30,140	
30% AMI	\$31,650	\$45,210	COMMITTED - AFFORDABLE RENTALS
40% AMI	\$42,200	\$60,280	
50% AMI	\$52,750	\$75,350	
60% AMI	\$63,300	\$90,420	
80% AMI	\$84,400	\$120,560	COMMITTED AFFORDABLE HOMEOWNERSHIP
100% AMI	\$105,700	\$152,200	

Sources: FY 2023 Multifamily Tax Subsidy Project Income Limits for DC Region for 20-80% AMI; and HUD income Limit for 100% AMI; HUD-funded properties may have slightly differently income limits due to rounding



\$940,375

AVERAGE SINGLE-FAMILY ASSESSED VALUE

**407,616** 

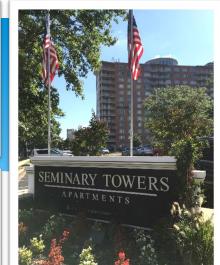
AVERAGE CONDOMINIUM ASSESSED VALUE

+ CONDOMINIUM FEES

Source: Office of Real Estate Assessment, February 2023











~\$1,920 2022 AVERAGE 1-BEDBOOM MARKET

BEDROOM MARKET RENT + UTILITIES







~\$2,413

2022 AVERAGE 2-BEDROOM MARKET RENT + UTILITIES

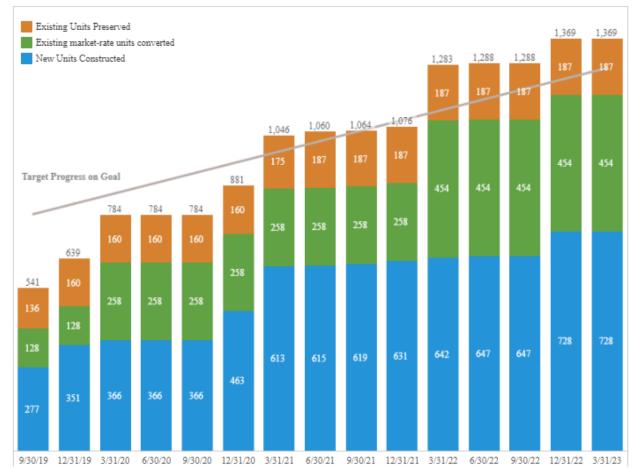
Source: Office of Housing, 2022; CoStar











#### Housing Master Plan Committed Affordable Units (cumulative)

Affordable projects, including units preserved, constructed, and those resulting from conversions of market-rate to committed affordable housing

The Housing

**Opportunities** 

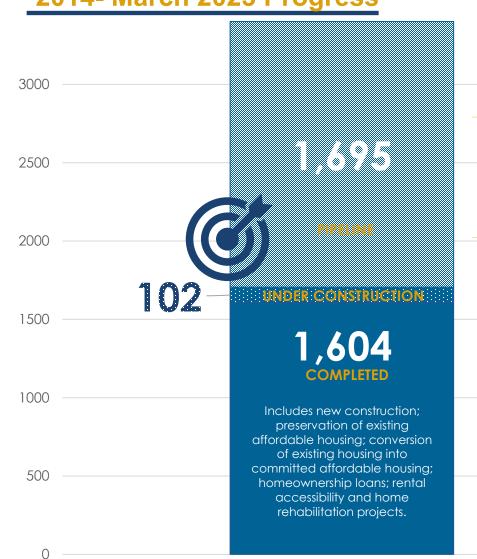
**Indicator Dashboard** 

tracks Committed

The number of committed affordable rental and homeownership units is measured against the goals established by the 2014-2025 Housing Master Plan (HMP). This indicator comprises units that are created through new residential construction or a conversion of obsolete commercial buildings to residential use; a conversion of existing housing to committed affordable housing; and the preservation of existing committed affordable housing though the use of a range of regulatory (zoning) and financing tools, including federal, state, and local funding, and public-private partnerships. Affordable rental units that are counted towards this goal are affordable at up to 60% of the area median income (AMI); affordable homeownership units are affordable at up to 100% (AMI).

*Sources: <u>alexandriava.gov/performance-analytics/committed-affordable-housing-units</u> <u>alexandriava.gov/performance-analytics/housing-opportunities-indicator-dashboard</u>* 

#### Housing Master Plan 2014- March 2023 Progress



#### Goal: 2,000 UNITS WITH NEW AFFORDABILITY by 2025

Achieved with pipeline projects!

+ City Council endorsed **Regional Housing Initiative** to expand housing production and preservation target by **2,250+** more affordable and workforce units by 2030. On track with pipeline, although funding dependent.