

SUMMARY FUNDING TABLES

Summary Funding Tables

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Summary Funding Tables

Total Sources and Uses of Capital Improvement Program Funds Approved FY 2013 - 2022 CIP

ALL SOURCES	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	TOTAL
General Fund Planned Appropriations (Cash Capital)	\$ 6,955,483	\$ 10,142,470	\$ 15,144,728	\$ 14,075,741	\$ 13,288,064	\$ 12,931,442	\$ 13,622,500	\$ 15,122,500	\$ 15,122,500	\$ 15,122,500	\$ 131,527,928
General Fund Balance	\$ 13,120,665	\$ 2,164,558	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 15,285,223
General Obligation Bonds (General CIP)	\$ 81,511,000	\$ 24,784,863	\$ 40,374,188	\$ 63,440,000	\$ 46,830,000	\$ 45,790,000	\$ 44,200,000	\$ 43,150,000	\$ 44,000,000	\$ 43,430,000	\$ 477,510,051
Bond Interest Earnings	\$ 250,000	\$ 300,000	\$ 400,000	\$ 500,000	\$ 600,000	\$ 700,000	\$ 800,000	\$ 900,000	\$ 1,000,000	\$ 1,000,000	\$ 6,450,000
Sale of Property Revenue	\$ 1,546,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,546,000
Other Base City Sources	\$ 216,437	\$ 216,437	\$ 216,437	\$ 216,437	\$ 216,437	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,082,185
Subtotal Unrestricted City Sources	\$ 103,599,585	\$ 37,608,328	\$ 56,135,353	\$ 78,232,178	\$ 60,934,501	\$ 59,421,442	\$ 58,622,500	\$ 59,172,500	\$ 60,122,500	\$ 59,552,500	\$ 633,401,387
Sanitary Sewer G.O. Bonds	\$ 4,850,000	\$ 6,905,000	\$ 4,875,000	\$ 3,850,000	\$ 17,150,000	\$ 13,700,000	\$ -	\$ 11,070,000	\$ 11,400,000	\$ 11,750,000	\$ 85,550,000
Sanitary Sewer Fees	\$ 2,651,000	\$ 1,625,000	\$ 1,560,000	\$ 1,270,000	\$ 1,385,000	\$ 1,490,000	\$ 1,610,000	\$ 1,710,000	\$ 1,710,000	\$ 1,805,000	\$ 16,816,000
Stormwater Management GO Bonds	\$ 1,000,000	\$ 1,000,000	\$ 1,000,000	\$ 1,000,000	\$ 1,000,000	\$ 1,000,000	\$ 1,000,000	\$ 1,000,000	\$ 1,000,000	\$ 1,000,000	\$ 10,000,000
Stormwater Management Dedicated Tax	\$ 1,048,000	\$ 1,123,000	\$ 1,155,000	\$ 1,235,000	\$ 1,325,000	\$ 1,425,000	\$ 1,535,000	\$ 1,645,000	\$ 1,770,000	\$ 1,900,000	\$ 14,161,000
Transportation Imprv. Program GO Bonds	\$ 6,725,000	\$ -	\$ 17,760,000	\$ 3,275,000	\$ -	\$ 1,970,000	\$ -	\$ -	\$ 640,000	\$ 4,350,000	\$ 34,720,000
Transportation Imprv. Program Dedicated Tax (for CIP)	\$ 5,515,956	\$ 3,940,956	\$ 2,998,119	\$ 1,123,466	\$ -	\$ -	\$ 340,956	\$ -	\$ 1,600,956	\$ 1,490,956	\$ 17,011,365
Transportation Imprv. Program General Fund Transfer	\$ 909,044	\$ 909,044	\$ 991,881	\$ 951,534	\$ 450,000	\$ 1,280,000	\$ 2,109,044	\$ 1,460,000	\$ 2,109,044	\$ 2,109,044	\$ 13,278,635
Potomac Yard Metrorail GO Bonds	\$ -	\$ -	\$ 265,300,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 265,300,000
Potomac Yard Dev. Contributions & Dedicated Tax	\$ 1,000,000	\$ 1,700,000	\$ 5,800,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 8,500,000
ITS Comcast Revenue	\$ 1,054,000	\$ 1,054,000	\$ 1,054,000	\$ 1,054,000	\$ 1,054,000	\$ 1,054,000	\$ 1,054,000	\$ 1,054,000	\$ 1,054,000	\$ 1,054,000	\$ 10,540,000
Subtotal Restricted City Sources	\$ 24,753,000	\$ 18,257,000	\$ 302,494,000	\$ 13,759,000	\$ 22,364,000	\$ 21,919,000	\$ 7,649,000	\$ 17,939,000	\$ 21,284,000	\$ 25,459,000	\$ 475,877,000
State Urban Funds/CMAQ & RSTP	\$ 4,749,000	\$ 3,210,000	\$ 3,015,000	\$ 3,235,000	\$ 3,350,000	\$ 2,710,000	\$ -	\$ -	\$ -	\$ -	\$ 20,269,000
VDOT Revenue Sharing Funds	\$ -	\$ -	\$ -	\$ 500,000	\$ 1,000,000	\$ 1,000,000	\$ 1,000,000	\$ 1,000,000	\$ 1,000,000	\$ 1,000,000	\$ 6,500,000
Federal Earmarks & Grants	\$ 1,267,750	\$ 236,250	\$ 236,250	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,740,250
Other Non-City Sources	\$ 135,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 135,000
Subtotal Non-City Sources	\$ 6,151,750	\$ 3,446,250	\$ 3,251,250	\$ 3,735,000	\$ 4,350,000	\$ 3,710,000	\$ 1,000,000	\$ 1,000,000	\$ 1,000,000	\$ 1,000,000	\$ 28,644,250
TOTAL ALL SOURCES	\$ 134,504,335	\$ 59,311,578	\$ 361,880,603	\$ 95,726,178	\$ 87,648,501	\$ 85,050,442	\$ 67,271,500	\$ 78,111,500	\$ 82,406,500	\$ 86,011,500	\$ 1,137,922,637

Summary Funding Tables

Total Sources and Uses of Capital Improvement Program Funds Approved FY 2013 - 2022 CIP

ALL USES	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	TOTAL
Schools	\$ 58,941,354	\$ 8,926,063	\$ 15,471,475	\$ 40,257,182	\$ 12,930,643	\$ 13,000,000	\$ 13,500,000	\$ 13,366,000	\$ 13,600,000	\$ 13,600,000	\$ 203,592,717
Community Development	\$ 3,832,963	\$ 1,294,000	\$ 3,035,000	\$ 510,000	\$ 1,175,000	\$ 1,228,500	\$ 1,299,500	\$ 3,958,500	\$ 767,500	\$ 827,500	\$ 17,928,463
Recreation & Parks	\$ 4,753,000	\$ 2,598,000	\$ 3,483,000	\$ 9,863,000	\$ 13,133,000	\$ 8,823,000	\$ 12,123,000	\$ 10,173,000	\$ 6,673,000	\$ 6,783,000	\$ 78,405,000
Public Buildings	\$ 11,455,000	\$ 8,340,000	\$ 17,475,000	\$ 11,448,000	\$ 10,370,000	\$ 13,035,000	\$ 10,360,000	\$ 6,660,000	\$ 9,842,000	\$ 4,095,000	\$ 103,080,000
Transit & Transportation	\$ 28,803,250	\$ 20,975,107	\$ 308,269,250	\$ 22,203,000	\$ 23,838,000	\$ 26,448,000	\$ 19,238,000	\$ 17,248,000	\$ 21,638,000	\$ 24,738,000	\$ 513,398,607
Sanitary Sewers	\$ 7,501,000	\$ 8,530,000	\$ 6,435,000	\$ 5,120,000	\$ 18,535,000	\$ 15,190,000	\$ 1,610,000	\$ 12,780,000	\$ 13,110,000	\$ 13,555,000	\$ 102,366,000
Stormwater Management	\$ 3,058,000	\$ 2,123,000	\$ 2,155,000	\$ 2,235,000	\$ 3,525,000	\$ 3,025,000	\$ 3,135,000	\$ 3,245,000	\$ 3,370,000	\$ 3,500,000	\$ 29,371,000
Information Technology	\$ 15,442,000	\$ 5,764,000	\$ 4,759,000	\$ 3,254,000	\$ 3,304,000	\$ 3,554,000	\$ 3,554,000	\$ 3,554,000	\$ 3,554,000	\$ 3,554,000	\$ 50,293,000
Other Regional Contributions	\$ 717,768	\$ 761,408	\$ 797,878	\$ 835,996	\$ 837,858	\$ 746,942	\$ 754,683	\$ 762,580	\$ 770,634	\$ 778,850	\$ 7,764,597
Additional Projects/Revenue Reconciliation	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,697,317	\$ 6,364,420	\$ 9,081,366	\$ 14,580,150	\$ 31,723,253
TOTAL ALL USES	\$ 134,504,335	\$ 59,311,578	\$ 361,880,603	\$ 95,726,178	\$ 87,648,501	\$ 85,050,442	\$ 67,271,500	\$ 78,111,500	\$ 82,406,500	\$ 86,011,500	\$ 1,137,922,637
% FROM BONDS	70.0%	55.1%	91.0%	74.8%	74.1%	73.4%	67.2%	70.7%	69.2%	70.4%	76.7%
% FROM CITY AND OTHER CASH SOURCES	30.0%	44.9%	9.0%	25.2%	25.9%	26.6%	32.8%	29.3%	30.8%	29.6%	23.3%

Summary Funding Tables

TABLE 1
CAPITAL IMPROVEMENT PROGRAM SOURCES AND USES OF FUNDS
For the Ten Fiscal Years Ending June 30, 2022

CITY FUNDED SOURCES:		Projected	Total
		Debt Service	General Fund
Planned Future General Fund Appropriations to Capital Projects Fund, FY 2013-2022			
FY 2013	\$13,380,483	\$48,571,714	\$61,952,197
FY 2014	\$14,992,470	\$56,374,025	\$71,366,495
FY 2015	\$19,134,728	\$62,651,931	\$81,786,659
FY 2016	\$16,150,741	\$67,825,849	\$83,976,590
FY 2017	\$13,738,064	\$84,704,452	\$98,442,516
FY 2018	\$14,211,442	\$88,554,835	\$102,766,277
FY 2019	\$16,072,500	\$91,634,900	\$107,707,400
FY 2020	\$16,582,500	\$94,418,816	\$111,001,316
FY 2021	\$18,832,500	\$95,828,111	\$114,660,611
FY 2022	\$18,722,500	\$97,256,391	\$115,978,891
Total Planned Future Appropriations	\$161,817,928	\$787,821,024	\$949,638,952
Planned General Obligation Bond Issues:			
FY 2013	\$94,086,000		
FY 2014	\$32,689,863		
FY 2015	\$329,309,188		
FY 2016	\$71,565,000		
FY 2017	\$64,980,000		
FY 2018	\$62,460,000		
FY 2019	\$45,200,000		
FY 2020	\$55,220,000		
FY 2021	\$57,040,000		
FY 2022	\$60,530,000		
Total General Obligation Bond Issues	\$873,080,051		
Planned Other City Sources			
Bond Interest Earnings (Current Year)	\$6,450,000		
General Fund Balances (Prior Years)	\$15,285,223		
Sale of Property Revenue	\$1,546,000		
Sanitary Sewer Fees	\$16,816,000		
Stormwater Management Dedicated Tax	\$14,161,000		
Potomac Yard Metro Special Revenues	\$8,500,000		
Comcast Revenues	\$10,540,000		
Other CIP Cash Revenue	\$1,082,185		
Total Planned Other City Sources		\$74,380,408	
TOTAL CITY SOURCES (FY 2013 - FY 2022)		\$1,109,278,387	

Summary Funding Tables

TABLE 1 (cont.)
CAPITAL IMPROVEMENT PROGRAM SOURCES AND USES OF FUNDS
For the Ten Fiscal Years Ending June 30, 2022

CITY FUNDED USES:

Approved FY 2013 - 2022 City Funded CIP

FY 2013 Approved Capital Budget	\$128,352,585
FY 2014 Approved Capital Budget	\$55,865,328
FY 2015 Approved Capital Budget	\$358,629,353
FY 2016 Approved Capital Budget	\$91,991,178
FY 2017 Approved Capital Budget	\$83,298,501
FY 2018 Approved Capital Budget	\$81,340,442
FY 2019 Approved Capital Budget	\$66,271,500
FY 2020 Approved Capital Budget	\$77,111,500
FY 2021 Approved Capital Budget	\$81,406,500
FY 2022 Approved Capital Budget	\$85,011,500

TOTAL CITY FUNDED USES	\$1,109,278,387
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Summary Funding Tables

Table 2
Debt Service Indicators

	Total Debt Service	Outstanding Debt/1	General Government Expenditures /2	Assessed Value of Real Property (Thousands of Dollars)/3	Personal Income (Thousands of Dollars)/4
FY 2003	17,739,094	143,615,000	488,044,085	19,225,926	7,165,859
FY 2004	18,938,838	197,520,000	516,275,303	22,757,185	7,435,257
FY 2005	22,938,317	241,890,000	545,688,442	27,359,650	7,776,966
FY 2006	27,101,086	296,540,000	623,774,871	32,906,719	8,835,057
FY 2007	31,232,166	278,525,000	689,280,260	35,554,958	9,507,531
FY 2008	30,775,390	260,350,000	688,844,141	35,102,817	10,204,006
FY 2009	32,412,775	383,950,000	720,924,777	33,964,198	10,178,071
FY 2010	34,844,533	364,485,000	705,338,251	31,649,490	10,441,443
FY 2011	38,735,420	415,720,000	722,966,982	32,631,952	10,627,334
FY 2012	43,438,079	459,060,000	768,038,908	33,782,698	11,275,601
FY 2013	48,571,714	507,875,000	831,062,373	34,963,777	11,963,413
FY 2014	56,374,025	542,770,250	791,772,108	36,586,259	12,693,181
FY 2015	62,651,931	836,603,750	1,103,412,875	38,779,332	13,467,465
FY 2016 /5	67,825,849	869,310,500	896,276,437	41,224,526	14,288,981
FY 2017	84,704,452	889,604,000	930,108,437	43,859,378	15,160,609
FY 2018	88,554,835	902,224,000	951,441,000	46,604,439	16,085,406
FY 2019	91,634,900	894,506,000	960,669,000	49,510,956	17,066,615
FY 2020	94,418,816	894,563,000	997,131,000	52,588,446	18,107,679
FY 2021	95,828,111	894,609,000	1,023,146,000	55,846,983	19,212,247
FY 2022	97,256,391	897,118,000	1,047,070,550	59,197,802	20,384,194

/1 Beginning in FY 2006, debt attributable to sanitary sewer capital projects is excluded because sanitary sewer systems are 100% self-supporting.

/2 General Government expenditures after FY 2012 are based on a long range forecast scenario.

/3 Presented on a calendar year basis. Future growth assumes a 3.35% growth in FY 2013, 4.5% in FY 2014, 5.5% growth for FY 2015, and 6.0% growth in FY 2016 through FY 2022.

/4 Total personal income through FY 2011 is from the City's Comprehensive Annual Financial Report (CAFR), Table XI, page 132. Personal income estimates for FY 2012 and beyond are increased by 6.09%, which is equivalent to the historical annual average for Alexandria plus an increment related to the gradual buildout of Potomac Yards.

/5 Reflects debt service for self-funded proposed Potomac Yard Metrorail Station starting in FY 2016

Summary Funding Tables

Table 2 (continued)
Debt Service Indicators

Fiscal Year	Ratio of Debt Service to General Governmental Expenditures	Outstanding Debt as a Percentage of Assessed Value of Real Property/ ¹	Debt per Capita as a Percentage of Per Capita Income
Ceiling	10.0%	1.6%	An amount equal to 4.5% of total personal income
Target	8.0%	1.1%	An amount equal to 3.2 % of total personal income
FY 2002	3.5%	1.0%	2.2%
FY 2003	3.6%	0.8%	2.0%
FY 2004	3.7%	0.9%	2.7%
FY 2005	4.2%	0.9%	3.1%
FY 2006	4.3%	0.9%	3.4%
FY 2007	4.5%	0.8%	2.9%
FY 2008	4.5%	0.7%	2.6%
FY 2009	4.5%	1.1%	3.8%
FY 2010	4.9%	1.2%	3.5%
FY 2011	5.3%	1.3%	3.9%
FY 2012	5.7%	1.4%	4.1%
FY 2013	5.8%	1.5%	4.3%
FY 2014	7.1%	1.5%	4.3%
FY 2015 ^{/2}	5.7%	2.2%	6.2%
FY 2016	7.6%	2.1%	6.1%
FY 2017	9.1%	2.0%	5.9%
FY 2018	9.3%	1.9%	5.6%
FY 2019	9.5%	1.8%	5.2%
FY 2020	9.5%	1.7%	4.9%
FY 2021	9.4%	1.6%	4.7%
FY 2022	9.3%	1.5%	4.3%

^{/1} Includes general obligation bonds and term notes. In past years, total assessed value included real and personal property. Beginning in the FY 2000 CIP, this indicator has been revised per the debt policies adopted on December 9, 1997, to include only real property.

^{/2} Reflects debt for self-funded proposed Potomac Yard Metrorail Station starting in FY 2015

Summary Funding Tables

Table 2 (continued)
Debt Service Indicators

General Fund Balance as a Percentage of General Fund Revenue

Fiscal Year	Assigned/Unassigned	Unassigned
Floor	10.0%	4.0%
Target	N/A	5.5%
FY 1993	24.3%	7.6%
FY 1994	23.4%	7.6%
FY 1995	22.4%	6.6%
FY 1996	20.6%	5.5%
FY 1997	19.1%	6.7%
FY 1998	17.6%	7.6%
FY 1999	16.5%	6.9%
FY 2000	17.3%	6.5%
FY 2001	16.6%	6.7%
FY 2002	17.6%	6.8%
FY 2003	14.4%	7.3%
FY 2004	14.6%	6.9%
FY 2005	13.3%	5.9%
FY 2006	13.2%	5.6%
FY 2007	13.4%	5.4%
FY 2008	12.0%	5.2%
FY 2009	9.3%	4.7%
FY 2010	11.1%	5.3%
FY 2011	10.9%	5.3%

Source: Alexandria FY 2011 Comprehensive Annual Financial Report (CAFR)

Summary Funding Tables

Table 3: General Obligation Bond Repayment Schedules

Table 3, below, summarizes the annual debt service for all currently outstanding general obligation bond issues of the City of Alexandria. Tables 4 through 17, on the following pages, show the date of issue, the years remaining on the payment schedule, and the amount of principal and interest due each year for the individual bond issues. (Debt service does not include \$256,070 for Commonwealth Transportation Board in the operating budget.) The debt service on these tables includes all general obligation bonded debt including that financed by sanitary sewer fees, open space dedicated real estate tax revenues, and affordable housing dedicated real estate tax revenues.

Table 3. City of Alexandria, VA			
Summary of Total General Obligation Debt Service			
Outstanding Debt at June 30, 2012			
Fiscal Year	Principal	Interest	Total
2013	\$27,280,000	\$19,703,982	\$46,983,982
2014	\$29,935,000	\$18,580,351	\$48,515,351
2015	\$31,665,000	\$17,407,351	\$49,072,351
2016	\$32,250,000	\$16,149,294	\$48,399,294
2017	\$32,190,000	\$14,719,519	\$46,909,519
2018	\$32,110,000	\$13,319,206	\$45,429,206
2019	\$32,065,000	\$11,896,806	\$43,961,806
2020	\$30,050,000	\$10,513,716	\$40,563,716
2021	\$27,120,000	\$9,255,587	\$36,375,587
2022	\$24,295,000	\$8,067,681	\$32,362,681
2023	\$24,385,000	\$6,949,456	\$31,334,456
2024	\$21,315,000	\$5,886,769	\$27,201,769
2025	\$21,315,000	\$4,954,494	\$26,269,494
2026	\$19,275,000	\$4,045,006	\$23,320,006
2027	\$16,310,000	\$3,131,500	\$19,441,500
2028	\$16,310,000	\$2,349,275	\$18,659,275
2029	\$16,310,000	\$1,560,413	\$17,870,413
2030	\$12,960,000	\$842,800	\$13,802,800
2031	\$8,160,000	\$335,600	\$8,495,600
2032	\$3,760,000	\$75,200	\$3,835,200
Total	\$459,060,000	\$169,744,006	\$628,804,006

Summary Funding Tables

**Table 4. City of Alexandria, VA
GENERAL OBLIGATION BOND ISSUE OF \$63.625 MILLION - (APRIL, 2012)
Debt Outstanding at June 30, 2012**

Fiscal Year	Principal	Interest	Total
2013	\$2,890,000	\$2,630,600	\$5,520,600
2014	\$0	\$2,572,800	\$2,572,800
2015	\$3,135,000	\$2,572,800	\$5,707,800
2016	\$5,740,000	\$2,447,400	\$8,187,400
2017	\$5,715,000	\$2,217,800	\$7,932,800
2018	\$5,690,000	\$1,989,200	\$7,679,200
2019	\$8,595,000	\$1,747,375	\$10,342,375
2020	\$8,615,000	\$1,360,600	\$9,975,600
2021	\$8,625,000	\$972,925	\$9,597,925
2022	\$8,635,000	\$584,800	\$9,219,800
2023	\$5,985,000	\$239,400	\$6,224,400
Total	\$63,625,000	\$19,335,700	\$82,960,700

Summary Funding Tables

Table 5. City of Alexandria, VA
BUILD AMERICA BOND ISSUE OF \$69.95 MILLION - B (JULY, 2011)
 Debt Outstanding at June 30, 2012

Fiscal Year	Principal	Interest	Total
2013	\$1,000,000	\$2,725,719	\$3,725,719
2014	\$2,000,000	\$2,675,719	\$4,675,719
2015	\$3,000,000	\$2,575,719	\$5,575,719
2016	\$3,765,000	\$2,421,594	\$6,186,594
2017	\$3,765,000	\$2,233,344	\$5,998,344
2018	\$3,765,000	\$2,045,093	\$5,810,093
2019	\$3,765,000	\$1,856,843	\$5,621,843
2020	\$3,765,000	\$1,722,716	\$5,487,716
2021	\$3,765,000	\$1,640,356	\$5,405,356
2022	\$3,760,000	\$1,522,800	\$5,282,800
2023	\$3,760,000	\$1,353,600	\$5,113,600
2024	\$3,760,000	\$1,203,200	\$4,963,200
2025	\$3,760,000	\$1,085,700	\$4,845,700
2026	\$3,760,000	\$963,500	\$4,723,500
2027	\$3,760,000	\$827,200	\$4,587,200
2028	\$3,760,000	\$676,800	\$4,436,800
2029	\$3,760,000	\$526,400	\$4,286,400
2030	\$3,760,000	\$376,000	\$4,136,000
2031	\$3,760,000	\$225,600	\$3,985,600
2032	\$3,760,000	\$75,200	\$3,835,200
Total	\$69,950,000	\$28,733,103	\$98,683,103

Summary Funding Tables

Table 6. City of Alexandria, VA
GENERAL OBLIGATION BOND ISSUE OF \$17.0 MILLION - A (JULY, 2010)*
Debt Outstanding at June 30, 2012

Fiscal Year	Principal	Interest	Total
2013	\$2,000,000	\$3,161,900	\$5,161,900
2014	\$2,900,000	\$3,053,900	\$5,953,900
2015	\$3,700,000	\$2,921,900	\$6,621,900
2016	\$3,700,000	\$2,755,400	\$6,455,400
2017	\$3,700,000	\$2,588,900	\$6,288,900
Total	\$16,000,000	\$14,482,000	\$30,482,000

* Tax-exempt portion of bond issuance

Summary Funding Tables

Table 7. City of Alexandria, VA
BUILD AMERICA BOND ISSUE OF \$55.3 MILLION - B (JULY, 2010)*
 Debt Outstanding at June 30, 2012

Fiscal Year	Principal	Interest	Total
2013	\$0	\$0	\$0
2014	\$0	\$0	\$0
2015	\$0	\$0	\$0
2016	\$0	\$0	\$0
2017	\$0	\$0	\$0
2018	\$3,700,000	\$2,448,300	\$6,148,300
2019	\$3,700,000	\$2,308,625	\$6,008,625
2020	\$3,700,000	\$2,158,775	\$5,858,775
2021	\$3,700,000	\$2,007,075	\$5,707,075
2022	\$3,700,000	\$1,853,525	\$5,553,525
2023	\$3,700,000	\$1,693,500	\$5,393,500
2024	\$3,700,000	\$1,528,850	\$5,228,850
2025	\$3,700,000	\$1,360,500	\$5,060,500
2026	\$3,700,000	\$1,186,600	\$4,886,600
2027	\$4,400,000	\$988,900	\$5,388,900
2028	\$4,400,000	\$770,000	\$5,170,000
2029	\$4,400,000	\$550,000	\$4,950,000
2030	\$4,400,000	\$330,000	\$4,730,000
2031	\$4,400,000	\$110,000	\$4,510,000
Total	\$55,300,000	\$19,294,650	\$74,594,650

* Build America Bond portion of issuance; payment schedule does not reflect the Federal B.A.B. subsidy

Summary Funding Tables

Table 8. City of Alexandria, VA
BUILD AMERICA BOND ISSUE OF \$44.5 MILLION - B (JUNE, 2009)*
 Debt Outstanding at June 30, 2012

Fiscal Year	Principal	Interest	Total
2013	\$0	\$2,380,250	\$2,380,250
2014	\$0	\$2,380,250	\$2,380,250
2015	\$0	\$2,380,250	\$2,380,250
2016	\$0	\$2,380,250	\$2,380,250
2017	\$0	\$2,380,250	\$2,380,250
2018	\$0	\$2,380,250	\$2,380,250
2019	\$0	\$2,380,250	\$2,380,250
2020	\$0	\$2,380,250	\$2,380,250
2021	\$4,100,000	\$2,280,825	\$6,380,825
2022	\$4,100,000	\$2,078,900	\$6,178,900
2023	\$4,100,000	\$1,871,850	\$5,971,850
2024	\$4,100,000	\$1,660,700	\$5,760,700
2025	\$4,100,000	\$1,445,450	\$5,545,450
2026	\$4,800,000	\$1,207,200	\$6,007,200
2027	\$4,800,000	\$945,600	\$5,745,600
2028	\$4,800,000	\$679,200	\$5,479,200
2029	\$4,800,000	\$409,200	\$5,209,200
2030	\$4,800,000	\$136,800	\$4,936,800
Total	\$44,500,000	\$31,757,725	\$76,257,725

* Build America Bond portion of issuance; payment schedule does not reflect the Federal B.A.B. subsidy

Summary Funding Tables

Table 9. City of Alexandria, VA
GENERAL OBLIGATION BOND ISSUE OF \$35.2 MILLION - A (JUNE, 2009)*
 Debt Outstanding at June 30, 2012

Fiscal Year	Principal	Interest	Total
2013	\$3,200,000	\$960,875	\$4,160,875
2014	\$4,100,000	\$861,000	\$4,961,000
2015	\$4,100,000	\$781,563	\$4,881,563
2016	\$4,100,000	\$676,500	\$4,776,500
2017	\$4,100,000	\$553,500	\$4,653,500
2018	\$4,100,000	\$410,000	\$4,510,000
2019	\$4,100,000	\$246,000	\$4,346,000
2020	\$4,100,000	\$82,000	\$4,182,000
Total	\$31,900,000	\$4,571,438	\$36,471,438

* Tax-exempt portion of bond issuance

Summary Funding Tables

**Table 10. City of Alexandria, VA
GENERAL OBLIGATION BOND ISSUE OF \$58.0 MILLION - A (JULY, 2008)*
Debt Outstanding at June 30, 2012**

Fiscal Year	Principal	Interest	Total
2013	\$3,100,000	\$2,177,750	\$5,277,750
2014	\$3,100,000	\$2,046,000	\$5,146,000
2015	\$3,100,000	\$1,937,500	\$5,037,500
2016	\$3,100,000	\$1,805,750	\$4,905,750
2017	\$3,100,000	\$1,650,750	\$4,750,750
2018	\$3,100,000	\$1,495,750	\$4,595,750
2019	\$3,100,000	\$1,356,250	\$4,456,250
2020	\$3,100,000	\$1,232,250	\$4,332,250
2021	\$3,100,000	\$1,104,375	\$4,204,375
2022	\$3,100,000	\$976,500	\$4,076,500
2023	\$3,100,000	\$852,500	\$3,952,500
2024	\$3,100,000	\$726,563	\$3,826,563
2025	\$3,100,000	\$597,525	\$3,697,525
2026	\$3,100,000	\$466,550	\$3,566,550
2027	\$3,100,000	\$334,800	\$3,434,800
2028	\$3,100,000	\$202,275	\$3,302,275
2029	\$3,100,000	\$67,813	\$3,167,813
Total	\$52,700,000	\$19,030,901	\$71,730,901

* Tax-exempt portion of bond issuance

Summary Funding Tables

**Table 11. City of Alexandria, VA
GENERAL OBLIGATION BOND ISSUE OF \$5.0 MILLION - B (JULY, 2008)*
Debt Outstanding at June 30, 2012**

Fiscal Year	Principal	Interest	Total
2013	\$250,000	\$217,000	\$467,000
2014	\$250,000	\$205,594	\$455,594
2015	\$250,000	\$194,031	\$444,031
2016	\$250,000	\$182,250	\$432,250
2017	\$250,000	\$170,000	\$420,000
2018	\$250,000	\$157,188	\$407,188
2019	\$250,000	\$144,063	\$394,063
2020	\$250,000	\$130,750	\$380,750
2021	\$250,000	\$117,250	\$367,250
2022	\$250,000	\$103,750	\$353,750
2023	\$250,000	\$90,250	\$340,250
2024	\$250,000	\$76,750	\$326,750
2025	\$250,000	\$63,000	\$313,000
2026	\$250,000	\$49,000	\$299,000
2027	\$250,000	\$35,000	\$285,000
2028	\$250,000	\$21,000	\$271,000
2029	\$250,000	\$7,000	\$257,000
Total	\$4,250,000	\$1,963,876	\$6,213,876

* Taxable portion of bond issuance for Glebe Park housing project

Summary Funding Tables

Table 12. City of Alexandria, VA
GENERAL OBLIGATION BOND ISSUE OF \$22.8 MILLION - A (MAY, 2007)*
 Debt Outstanding at June 30, 2012

Fiscal Year	Principal	Interest	Total
2013	\$0	\$1,025,650	\$1,025,650
2014	\$2,905,000	\$1,025,650	\$3,930,650
2015	\$2,890,000	\$909,450	\$3,799,450
2016	\$2,870,000	\$793,850	\$3,663,850
2017	\$2,845,000	\$679,050	\$3,524,050
2018	\$2,825,000	\$565,250	\$3,390,250
2019	\$2,825,000	\$424,000	\$3,249,000
2020	\$2,825,000	\$282,750	\$3,107,750
2021	\$2,830,000	\$141,500	\$2,971,500
Total	\$22,815,000	\$5,847,150	\$28,662,150

* Tax exempt bond issuance refinanced prior City bond issuance

Summary Funding Tables

Table 13. City of Alexandria, VA

*GENERAL OBLIGATION BOND ISSUE OF \$56.0 MILLION - A (JUNE, 2006)**

Debt Outstanding at June 30, 2012

Fiscal Year	Principal	Interest	Total
2013	\$2,920,000	\$1,170,094	\$4,090,094
2014	\$2,920,000	\$1,024,094	\$3,944,094
2015	\$2,915,000	\$907,294	\$3,822,294
2016	\$2,915,000	\$790,694	\$3,705,694
2017	\$2,915,000	\$644,944	\$3,559,944
2018	\$2,915,000	\$499,194	\$3,414,194
2019	\$0	\$375,306	\$375,306
2020	\$0	\$375,306	\$375,306
2021	\$0	\$375,306	\$375,306
2022	\$0	\$375,306	\$375,306
2023	\$0	\$375,306	\$375,306
2024	\$2,915,000	\$375,306	\$3,290,306
2025	\$2,915,000	\$251,419	\$3,166,419
2026	\$2,915,000	\$127,531	\$3,042,531
Total	\$26,245,000	\$7,667,100	\$33,912,100

* FY 2019 - 2023 refinanced as part of the April 2012 General Obligation Bond Refunding Issue.

** Tax exempt portion of bond issuance

Summary Funding Tables

Table 14. City of Alexandria, VA
GENERAL OBLIGATION BOND ISSUE OF \$15.0 MILLION - B (JUNE, 2006)*
 Debt Outstanding at June 30, 2012

Fiscal Year	Principal	Interest	Total
2013	\$750,000	\$604,125	\$1,354,125
2014	\$750,000	\$562,875	\$1,312,875
2015	\$750,000	\$521,625	\$1,271,625
2016	\$750,000	\$480,000	\$1,230,000
2017	\$750,000	\$438,375	\$1,188,375
2018	\$750,000	\$396,000	\$1,146,000
2019	\$750,000	\$353,250	\$1,103,250
2020	\$750,000	\$310,125	\$1,060,125
2021	\$750,000	\$266,625	\$1,016,625
2022	\$750,000	\$222,750	\$972,750
2023	\$750,000	\$178,500	\$928,500
2024	\$750,000	\$133,875	\$883,875
2025	\$750,000	\$89,250	\$839,250
2026	\$750,000	\$44,625	\$794,625
Total	\$10,500,000	\$4,602,000	\$15,102,000

* Taxable portion of bond issuance (affordable housing)

Summary Funding Tables

Table 15. City of Alexandria, VA
 *GENERAL OBLIGATION BOND ISSUE OF \$54.8 MILLION - C (NOVEMBER, 2004)
 Debt Outstanding at June 30, 2012

Fiscal Year	Principal	Interest	Total
2013	\$2,740,000	\$623,350	\$3,363,350
2014	\$2,740,000	\$534,300	\$3,274,300
2015	\$2,740,000	\$417,850	\$3,157,850
2016	\$0	\$349,350	\$349,350
2017	\$0	\$349,350	\$349,350
2018	\$0	\$349,350	\$349,350
2019	\$0	\$349,350	\$349,350
2020	\$0	\$349,350	\$349,350
2021	\$0	\$349,350	\$349,350
2022	\$0	\$349,350	\$349,350
2023	\$2,740,000	\$294,550	\$3,034,550
2024	\$2,740,000	\$181,525	\$2,921,525
2025	\$2,740,000	\$61,650	\$2,801,650
Total	\$16,440,000	\$4,558,675	\$20,998,675

* FY 2016 - 2022 refinanced as part of the April 2012 General Obligation Bond Refunding Issue.

Summary Funding Tables

Table 16. City of Alexandria, VA
GENERAL OBLIGATION BOND ISSUE OF \$32.5 MILLION - B (OCTOBER, 2004)*
 Debt Outstanding at June 30, 2012

Fiscal Year	Principal	Interest	Total
2013	\$3,130,000	\$1,079,069	\$4,209,069
2014	\$3,130,000	\$922,569	\$4,052,569
2015	\$3,085,000	\$797,369	\$3,882,369
2016	\$3,060,000	\$666,256	\$3,726,256
2017	\$3,050,000	\$513,256	\$3,563,256
2018	\$3,015,000	\$383,631	\$3,398,631
2019	\$2,980,000	\$255,494	\$3,235,494
2020	\$2,945,000	\$128,844	\$3,073,844
Total	\$24,395,000	\$4,746,488	\$29,141,488

* Tax exempt bond issuance refinanced prior City bond issuance

Summary Funding Tables

Table 17. City of Alexandria, VA
 *GENERAL OBLIGATION BOND ISSUE OF \$64.7 MILLION - (JANUARY 1, 2004)
 Debt Outstanding at June 30, 2012

Fiscal Year	Principal	Interest	Total
2013	\$3,300,000	\$257,600	\$3,557,600
2014	\$3,140,000	\$125,600	\$3,265,600
2015	\$0	\$0	\$0
2016	\$0	\$0	\$0
2017	\$0	\$0	\$0
2018	\$0	\$0	\$0
2019	\$0	\$0	\$0
2020	\$0	\$0	\$0
2021	\$0	\$0	\$0
2022	\$0	\$0	\$0
2023	\$0	\$0	\$0
Total	\$6,440,000	\$383,200	\$6,823,200

* FY 2015 - 2023 refinanced as part of the April 2012 General Obligation Bond Refunding Issue.

Summary Funding Tables

Table 18. City of Alexandria, VA
*GENERAL OBLIGATION BOND ISSUE OF \$54.5 MILLION - (JULY, 2001)
Debt Outstanding at June 30, 2012

Fiscal Year	Principal	Interest	Total
2013	\$0	\$0	\$0
Total	\$0	\$0	\$0

* FY 2013 refinanced as part of the April 2012 General Obligation Bond Refunding Issue.

Summary Funding Tables

Table 19. City of Alexandria, VA
GENERAL OBLIGATION BOND ISSUE OF \$34.0 MILLION - (JANUARY, 1999)
Debt Outstanding at June 30, 2012

Fiscal Year	Principal	Interest	Total
2013	\$2,000,000	\$690,000	\$2,690,000
2014	\$2,000,000	\$590,000	\$2,590,000
2015	\$2,000,000	\$490,000	\$2,490,000
2016	\$2,000,000	\$400,000	\$2,400,000
2017	\$2,000,000	\$300,000	\$2,300,000
2018	\$2,000,000	\$200,000	\$2,200,000
2019	\$2,000,000	\$100,000	\$2,100,000
Total	\$14,000,000	\$2,770,000	\$16,770,000