Virginia Conflict of Interest and Ethics Advisory Council
STATE AND LOCAL
STATEMENT OF ECONOMIC INTERESTS

NAME: Amy Jackson

OFFICE OR POSITION HELD OR SOUGHT: Alexandria City Council Member

AGENCY NAME

ARE YOU FILING THIS FORM AS A CANDIDATE FOR ELECTION TO THIS OFFICE?

□ YES   □ NO

BUSINESS ADDRESS:

STREET
4012 Ellicott Street

CITY
Alexandria

STATE
Virginia

ZIP
22304-1012

TELEPHONE:

OFFICE
703-597-9439

HOME

EMAIL ADDRESS: amy4alexandria@gmail.com

FIRST AND LAST NAMES OF MEMBERS OF IMMEDIATE FAMILY:
Amy Jackson; Blaine C. Jackson, Jr., Minor Child A; Minor Child B

Online filings: This Statement of Economic Interests will be available to the public via the searchable database on the Virginia Conflict of Interest and Ethics Advisory Council website, as required by § 30-356.

Local paper filings: This Statement of Economic Interests is open for public inspection, as required by § 2.2-3115.

REPORT TO THE BEST OF INFORMATION AND BELIEF Information required on this Statement must be provided on the basis of the best knowledge, information, and belief of the individual filing the Statement as of the date of this report.

AFFIRMATION

I swear or affirm that the information provided on this statement is full, true, and correct to the best of my knowledge.

Amy B. Jackson
Signature of Officer or Employee

01/31/2020
Date

FOR OFFICE USE ONLY

Date Received: 2/3/2020
Received By: [Signature]
Check whether office or directorship

$$5,000$$ annually

Business or Business

DISCLOSURE:

INSTRUCTIONS:

Yes, complete the table for each such employer.

No information received from a state or local governmental or advisory agency.

1. Do you or a member of your immediate family receive remuneration, benefits, or compensation for service as an officer of

2. Do you or a member of your immediate family receive any employer DO

If Yes, complete the table for each such business.

NAME: Amy Jackson

OFFICE, DIRECTORSHIPS, AND EMPLOYMENT

SCHEDULE A

STATE AND LOCAL STATEMENT OF ECONOMIC INTERESTS

Page 5 of 25
If Yes, complete Table(s) 2A, 2B, and/or 2C

☐ NO □ YES

Equal to the value of the loan

DO NOT INCLUDE any debt owed to any government or any loan secured by a recorded lien on property if such lien is at least

creditor?

2. Does a member of your immediate family owe more than $5,000 to any one creditor, including any contingent debt to any one

creditor?

If Yes, complete Table(s) 1A, 1B, and/or 1C

☐ NO □ YES

Equal to the value of the loan

DO NOT INCLUDE any debt owed to any government or any loan secured by a recorded lien on property if such lien is at least

1. Do you owe more than $5,000 to any one creditor, including any contingent debt to any one creditor?

NAME: Amy Jackson

PERSONAL DEBTS

SCHEDULE B

State and Local Statement of Economic Interests
Any loan secured by a recorded lien on property if such lien is at least equal to the value of the loan
Any debt owed to any government, including student loans held by the United States Federal Government

DO NOT REPORT:

2C.
If you owe a personal debt jointly with another person who is not a member of your immediate family, disclose only your share of the debt.

If you owe a personal debt jointly with another person who is not a member of your immediate family, disclose any such debt in TABLE 1A. Table 1B, or IC.

If you owe a personal debt to an individual creditor, disclose such debt in TABLE 1C. Identify the name of the individual creditor and his principal business or occupation.

If you owe a personal debt to a business creditor that is not included in any category of creditor listed in TABLE 1A, disclose such debt in TABLE 1B. List the name of the business creditor and its principal business activity.

In calculating the amount of personal debt to disclose for each category of creditor, include all debts owed to creditors within each category, but do NOT INCLUDE any debt owed to any one creditor in an amount of $5,000 or less.

Disclose personal debts, including contingent debts, owed by you to each category of creditor by checking the appropriate boxes.

TABLES 1A, 1B, AND 1C

INSTRUCTIONS:

NAME: Amy Jackson
PERSONAL DEBTS
SCHEDULE B
STATE AND LOCAL STATEMENT OF ECONOMIC INTERESTS
### Table 1A: Creditors

<table>
<thead>
<tr>
<th>Amount of Personal Debt</th>
<th>Creditors' Principal Business Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>$50,000 (check one)</td>
<td></td>
</tr>
</tbody>
</table>

### Table 1B: Other Business Creditors

<table>
<thead>
<tr>
<th>Amount of Personal Debt</th>
<th>Appropriate Categories</th>
</tr>
</thead>
<tbody>
<tr>
<td>$50,000 (check one)</td>
<td>Private educational institutions</td>
</tr>
<tr>
<td></td>
<td>Stock, commonly, or other brokerage companies</td>
</tr>
<tr>
<td></td>
<td>Bank, credit unions, and other savings institutions</td>
</tr>
</tbody>
</table>

My personal debts as follows:

NAME: Amy Jackson

PERSONAL DEBTS

SCHEDULE B

State and Local Statement of Economic Interests
Any loan secured by a recorded lien on property if such lien is at least equal to the value of the loan
Any debt owed to any government, including student loans held by the United States government
Any debt owed to any one creditor in an amount of $5,000 or less

DO NOT REPORT:

2C. Appropriate, as if you are solely liable for the total amount of the debt and do NOT DISCLOSE such debt in TABLE 2A, 2B, or 2C.

If you owe a personal debt jointly with a member of your immediate family, report any such debt in TABLE 1A, 1B, or 1C.

If a member of your immediate family owes a personal debt jointly with another person not youself who is not a member of your immediate family, disclose only his share of the debt.

If you owe a personal debt jointly with a member of your immediate family that is not included in any category of creditor in TABLE 2A, 2B, or 2C and your immediate family member also owes a personal debt jointly with another person not youself who is not a member of your immediate family, report any such debt in TABLE 1A, 1B, or 1C.

If a member of your immediate family owes a personal debt to a business creditor, disclose such debt in TABLE 2C.

If a member of your immediate family owes a personal debt to a business creditor, disclose such debt in TABLE 2B.

If a member of your immediate family owes a personal debt to a business creditor, disclose such debt in TABLE 2A.

DISCLOSE PERSONAL DEBTS, INCLUDING CONTINGENT DEBTS, OWNED BY A MEMBER OF YOUR IMMEDIATE FAMILY TO EACH CATEGORY OF CREDITOR BY DISCLOSING THE APPROPRIATE CATEGORY.

TABLES 2A, 2B, and 2C

INSTRUCTIONS:

NAME: Amy Jackson
PERSONAL DEBTS
SCHEDULE B
State and Local Statement of Economic Interests
not issued by the Commonwealth or its political subdivisions.
Securities issued by the U.S. government or other government securities
Insurance policies
Annuity contracts
Money market funds
Certificates of deposit
Deferral benefit plans, including pension plans
Commodity futures contracts
Limited partnerships
Mutual funds
Bonds
Stocks
"Securities" INCLUDES:
"Securities" EXCLUDES:

Retains the right to control such securities or the right to receive the income from such securities.

INCLUDE securities not held in your name or the name of a member of your immediate family if you or a member of your immediate family
either

Established in accordance with sections 401, 403, 457 of the Internal Revenue Code and (iv) any other type of投资ment account.

INCLUDE securities held in (i) trusts; (ii) individual retirement arrangements (IRAs); (iii) defined contribution plans, including plans

valued in excess of $5,000

Disclose each business or Virginia governmental entity in which you or a member of your immediate family, separately or together, own

Instructions:

If yes, complete the table for each such security.

Yes ☐ No ☐

Retains the right to control such securities or the right to receive the income from such securities.

INCLUDE securities not held in your name or the name of a member of your immediate family if you or a member of your immediate family
either

Established in accordance with sections 401, 403, 457 of the Internal Revenue Code and (iv) any other type of investment account.

INCLUDE securities held in (i) trusts; (ii) individual retirement arrangements (IRAs); (iii) defined contribution plans, including plans

Virginia governmental entity?

Do you or a member of your immediate family, separately or together, own securities valued in excess of $5,000 invested in one business or

Question:

NAME: Amy Jackson

SEcurities

SCHEDULE C

State and Local Statement of Economic Interests
<table>
<thead>
<tr>
<th>Type of Security</th>
<th>Value of Security</th>
<th>Name of Issuer of Security</th>
</tr>
</thead>
<tbody>
<tr>
<td>Stocks, Bonds, Mutual Funds, IRA</td>
<td>$5,001 to $50,000 (check one)</td>
<td>Southern Companies</td>
</tr>
<tr>
<td>Stock</td>
<td>$50,001 to $250,000</td>
<td>etc.</td>
</tr>
<tr>
<td>Stock</td>
<td>$250,001 to $1 million (check one)</td>
<td></td>
</tr>
<tr>
<td>Stock</td>
<td>More than $1 million (check one)</td>
<td></td>
</tr>
</tbody>
</table>

The issuer of the security, unless the security is held in a self-directed brokerage account, in which case list the issuer of the investment account. If such security is valued in excess of $5,000, list the issuer and type of each security. List separately each security held in an IRA, defined contribution plan, or other type of

Name: Amy Jackson

Schedule C

State and Local Statement of Economic Interests
1. Do you or a member of your immediate family own, separately or together, a business that has a value in excess of $5,000?

2. Do you or a member of your immediate family own, separately or together, a rental property that has a value in excess of $5,000?

If Yes, complete Table 1.

If Yes, complete Table 2.

OR

Schedule C. You or a member of your immediate family has a value in excess of $5,000? DO NOT INCLUDE any securities disclosed on Schedule D.

Questions:

Name: Amy Jackson

BUSINESS INTERESTS AND RENTAL PROPERTY

SCHEDULE D

State and Local Statement of Economic Interests

Page 13 of 25
<table>
<thead>
<tr>
<th>Name:</th>
<th>Amy Jackson</th>
</tr>
</thead>
<tbody>
<tr>
<td>Schedule D</td>
<td></td>
</tr>
</tbody>
</table>

State and Local Statement of Economic Interests

Table 1: Business Interests

<table>
<thead>
<tr>
<th>Name of Business or Nature of Business</th>
<th>Location of Business</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Table 2: Rental Property

<table>
<thead>
<tr>
<th>Name:</th>
<th>Amy Jackson</th>
</tr>
</thead>
<tbody>
<tr>
<td>Schedule D</td>
<td></td>
</tr>
</tbody>
</table>

State and Local Statement of Economic Interests

Table 2: Rental Property

<table>
<thead>
<tr>
<th>Type of Rental Property</th>
<th>Location of Rental Property</th>
</tr>
</thead>
<tbody>
<tr>
<td>Residential</td>
<td>Delaware, Nevada, etc.</td>
</tr>
</tbody>
</table>

Realty and Tax Table

<table>
<thead>
<tr>
<th>Name:</th>
<th>Amy Jackson</th>
</tr>
</thead>
<tbody>
<tr>
<td>Schedule D</td>
<td></td>
</tr>
</tbody>
</table>

State and Local Statement of Economic Interests

Table 2: Rental Property

<table>
<thead>
<tr>
<th>Type of Rental Property</th>
<th>Location of Rental Property</th>
</tr>
</thead>
<tbody>
<tr>
<td>Residential</td>
<td>Delaware, Nevada, etc.</td>
</tr>
<tr>
<td>TYPE OF REAL ESTATE</td>
<td>LOCATION OF REAL ESTATE</td>
</tr>
<tr>
<td>---------------------</td>
<td>-------------------------</td>
</tr>
</tbody>
</table>

Any real estate disclosed on Schedule D

• Your principal residence
•

Do Not Report:

Individually. Include real estate held in trust.

Disclosure all real estate in which you or a member of your immediate family holds an interest valued at more than $5,000. List each parcel.

Instructions:

If yes, complete the table below.

Yes [ ] No [ ]

Include your principal residence or any real estate disclosed on Schedule D. Include real estate held in trust.

Do you or a member of your immediate family, separately or together, hold an interest valued at more than $5,000 in real property? Do Not Report:

NAME: Amy Jackson
If Yes, complete the table below.

\[ \text{Yes} \quad \text{No} \quad \text{No} \]

Disclosure of any lodging, transportation, money, or other thing of value received that does not satisfy the criteria listed above as a

INCLUDE a payment if you donated it to a charity and claimed or plan to claim it as a charitable deduction on your taxes.

- Payments and reimbursements if you returned the payment or reimbursement within 60 days
- Schedule D
- Payments and reimbursements from an employer already listed on Schedule A or from a source of income listed on
  Schedule B
- Payments and reimbursements from the Commonwealth or its political subdivisions for meetings attended in your capacity

DO NOT INCLUDE:

- Knowledge and skills relative to your duties as an officer or employee of your agency
- Your attendance at a meeting, conference, or event where your attendance at the meeting, conference, or event was
  OR
- Your presentation at a talk or series of talks at the same event or participation in a meeting

- Value with a combined value exceeding $700 during the prior calendar year for:
  - Did you receive in your capacity as an officer or employee of your agency any lodging, transportation, money, or other thing of

NAME: Amy Jackson

PAYOUTS FOR TALKS, MEETINGS, AND CONFERENCES

STATE AND LOCAL STATEMENTS OF ECONOMIC INTERESTS
<table>
<thead>
<tr>
<th>EVENT</th>
<th>STATE, AND COUNTRY</th>
<th>VALUE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Source of Payment**

*OR*

**Description of Location of Event**

*OR*

**Total Dates of Event**

*OR*

**Event**

*OR*

**Date(s)**

*OR*

**Location of Event**

*OR*

**Event**

*OR*

**City or Country**

*OR*

**Check if You Received**

*OR*

**A Travel Waiver From**

*OR*

**Check if you received**

*OR*

**Knowledge and skills relevant to your duties as an officer or employee of your agency.**

*OR*

**Designed to educate you on issues relevant to your duties as an officer or employee of your agency.**

*OR*

**To enhance your**

*OR*

**Your attendance at a meeting, conference, or event where your attendance at the meeting, conference, or event was**

*OR*

**Your presentation of a talk or series of talks at the same event, or participation in a meeting**

*OR*

**Money, or any other thing of value, with a combined value exceeding $100 for**

*OR*

**Disclose each source from which you received in your capacity as an officer or employee of your agency, transportation, lodging,**

*OR*

**Instructions:**

**Name:** Amy Jackson

**Schedule F**

State and Local Statement of Economic Interests
If yes, complete the table below.

Yes □ No □

Aggregate together or reported.

DO NOT INCLUDE gifts with a value of less than $20. Such items are exempted from the definition of a gift and should not be.

authority to direct such agency's activities.

contract with the state governmental or advisory agency or from which you are an officer or an employee or over which you have the

contract with the local agency of which you are an officer or an employee.

Did you or a member of your immediate family receive from any (i) lobbyist, (ii) lobbyist's principal, or (iii) contractor any gift or

QUESTION:

NAME: Amy Jackson

QUESTIONS:

SCHEDULE C

State and Local Statement of Economic Interests
<table>
<thead>
<tr>
<th>Gift Cap</th>
<th>Value</th>
<th>Date</th>
<th>Exact Gift or Event</th>
<th>Name of Donor</th>
<th>Name of Recipient</th>
</tr>
</thead>
</table>

Instructions:

In the gift of the gift or combination of gifts with a value exceeding $50, disclose each individual or type of gift and the amount. Identify the recipient and donor of each such gift. Identify the exact gift or event the date on which you accepted it, and the amount.

State and Local Statement of Economic Interests
If you have a close financial association with any person or group that is required to file a statement of economic interests, you should provide your own disclosure statement.

I. Payments for Representations by You

Do not include any background information in this section.

NAME: Amy Jackson

Schedule H

State and Local Statement of Economic Interests

Page 20 of 26
<table>
<thead>
<tr>
<th>PURPOSE OF REPRESENTATION</th>
<th>AMOUNT OF COMPENSATION RECEIVED</th>
<th>AGENCY</th>
<th>NAME OF BUSINESS</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$250,000.00</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>LESS THAN $60,001</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>MORE THAN $60,001</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Representations regarding the mandatoriness of papers

Any business where the representation consisted solely of the filing of mandatorily required reports and any subsequent

Any business that you represented before a court or judicial officer

DO NOT REPORT:

Governmental agency when calculating the amount of compensation received from a business.

DO NOT INCLUDE compensation for the performance of other services unrelated to the representation before the state government agency, or

DO NOT INCLUDE the purpose of the representation.

For each business, list the type of business, the name of the state governmental agency, the name of the state governmental agency to which you appeared on behalf of

Disclose each representation in excess of $5,000 for each representation.

INSTRUCTIONS:

Employee of a local governmental or advisory agency.

DO NOT COMPLETE this table if you are completing this disclosure statement in your capacity as an officer or employee of a local governmental or advisory agency.

PAYMENTS FOR REPRESENTATIONS BY YOU

| NAME: Amy Jackson |

PAYMENTS FOR REPRESENTATIONS AND OTHER SERVICES GENERALLY

SCHEDULE H

State and Local Statement of Economic Interests
<table>
<thead>
<tr>
<th>TYPE OF BUSINESS</th>
<th>AMOUNT OF COMPENSATION RECEIVED</th>
</tr>
</thead>
<tbody>
<tr>
<td>REPRESENTATION</td>
<td>More Than $250,000</td>
</tr>
<tr>
<td>AGENCY For Purpose Of</td>
<td>$250,000 to $500,000</td>
</tr>
<tr>
<td>OF BUSINESS</td>
<td></td>
</tr>
</tbody>
</table>

Any business where the representation consisted solely of the filing of mandatory papers and any subsequent representation regarding the mandatory papers.

Any business where such persons represented before a court or judicial officer.

DO NOT REPORT:

- Amount of compensation received from a business.

DO NOT INCLUDE compensation for the performance of services unrelated to the representation when calculating the amount of compensation received.

For each business, list the type of business, the name of the state governmental agency before which such persons appeared on representation, and the amount of compensation received.

Instructions:

- Disclose each business that persons with whom you have a close financial association represented before any state governmental agency during the prior calendar year for which compensation was received in excess of $5,000.

- Employee of a local governmental or advisory agency.

- DO NOT COMPLETE this table if you are completing this disclosure statement in your capacity as an officer or associate of a partnership, corporation, or association.

Table 2

<table>
<thead>
<tr>
<th>NAME</th>
<th>Amy Jackson</th>
</tr>
</thead>
</table>

Schedule H

State and Local Statement of Economic Interests

Page 22 of 25
<table>
<thead>
<tr>
<th>BUSINESS CATEGORY</th>
<th>AMOUNT OF COMPENSATION RECEIVED</th>
<th>TYPE OF SERVICE RENDERED</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$0.00 to $1,600</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
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</tr>
</tbody>
</table>

DO NOT INCLUDE compensation reported on Table 1 or Table 2 of this schedule.

Identify the business category for which services were furnished to such businesses. To calculate the amount of compensation, report for each business category, including compensation received from all businesses, the type of service furnished to such businesses. To disclose each business operating in Virginia to which you or persons with whom you have a close financial association furnished:

**INSTRUCTIONS:**

**PAYMENTS FOR OTHER SERVICES GENERALLY**

**TABLE 3**

**NAME:** Amy Jackson

**PAYMENTS FOR REPRESENTATIONS AND OTHER SERVICES GENERALLY**

**SCHEDULE H**

State and Local Statement of Economic Interests
and your ownership interest does not exceed three percent of the total equity of that business. You do not need to disclose a contract for the leasing of real estate if your interest is derived through an ownership interest in a business or the disclosure of the interest in the real estate on another schedule. Disclose all contracts that are currently pending or that have been completed within the prior calendar year. Disclose all contracts regardless of your immediate family holds an interest valued in excess of $5,000.

Inclusions:

- Corporate, partnership, or trust interests
- Land contracts
- Easements
- Options

Instructions:

If yes, complete the table below.

STATE OFFICERS AND EMPLOYEES REPORT ONLY CONTRACTS WITH STATE GOVERNMENTAL AGENCIES. LOCAL OFFICERS AND EMPLOYEES REPORT ONLY CONTRACTS WITH LOCAL GOVERNMENTAL AGENCIES. CONSULTING OFFICERS REPORT ONLY CONTRACTS WITH LOCAL GOVERNMENTAL AGENCIES. CONSULTING OFFICERS REPORT ONLY CONTRACTS WITH LOCAL GOVERNMENTAL AGENCIES. CONSULTING OFFICERS REPORT ONLY CONTRACTS WITH LOCAL GOVERNMENTAL AGENCIES.

Do you or a member of your immediate family, separately or together, hold an interest valued in excess of $5,000 in real estate that is the subject of a contract with a governmental agency?

NAME: Amy Jackson

REAL ESTATE CONTRACTS WITH GOVERNMENTAL AGENCIES

SCHEDULE 1

STATE AND LOCAL STATEMENT OF ECONOMIC INTERESTS

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State and Local Statement of Economic Interests

Additional Information

NAME: Amy Jackson

You may provide any additional information you wish to be included with your Statement of Economic Interests on this page. Please note any information you provide on this page will become part of your Statement of Economic Interests and will be open to the public. You MAY NOT add attachments as a substitute for properly filling out any part of this form.

☐