

# STATEMENT OF ECONOMIC INTERESTS

Virginia Conflict of Interest and Ethics Advisory Council

NAME Timothy B. Lovain		Candidate for Election to this office? ___ YES ___ X ___ NO	
OFFICE OR POSITION HELD OR SOUGHT Alexandria City Councilmember			
AGENCY/BUSINESS NAME			
AGENCY/BUSINESS ADDRESS 2606 Davis Avenue			
CITY Alexandria		STATE VA	ZIP 22302
E-MAIL ADDRESS timothy.lovain@alexandriava.gov		PHONE 202-329-1648	
NAMES OF MEMBERS OF IMMEDIATE FAMILY Beth, Isabella, Kathleen, Anna			

## COMPLETE ITEMS 1 THROUGH 10. REFER TO SCHEDULES ONLY IF DIRECTED.

Return Schedules ONLY if needed to complete Statement.

You may attach additional explanatory information.

1. **Offices and Directorships.**  YES  NO  
Are you or a member of your immediate family a paid officer or paid director of a business?  
If yes, complete Schedule A
2. **Personal Liabilities.**  YES  NO  
Do you or a member of your immediate family owe more than \$5,000 to any one creditor including contingent liabilities? (Exclude debts to any government and loans secured by recorded liens on property at least equal in value to the loan.)  
If yes, complete Schedule B
3. **Securities.**  YES  NO  
Do you or a member of your immediate family, directly or indirectly, separately or together, own securities valued in excess of \$5,000 invested in one business? Account for mutual funds, limited partnerships and trusts.  
If yes, complete Schedule C
4. **Payment for Talks, Meetings, and Publications.**  YES  NO  
During the past six months did you receive in your capacity as an officer or employee of your agency lodging, transportation, money, or anything else of value with a combined value exceeding \$100 (i) for a single talk, meeting, or published work or (ii) for a meeting, conference, or event where your attendance at the meeting, conference, or event was designed to (a) educate you on issues relevant to your duties as an officer or employee of your agency or (b) enhance your knowledge and skills relative to your duties as an officer or employee of your agency?  
If yes, complete Schedule D
5. **Gifts.**  YES  NO  
During the past six months did a business, government, or individual other than a relative or personal friend (i) furnish you or a member of your immediate family with any gift or entertainment at a single event, and the value received exceeded \$50 or (ii) furnish you or a member of your immediate family with gifts or entertainment in any combination and the total value received exceeded \$50, and for which you or the member of your immediate family neither paid nor rendered services in exchange? Account for entertainment events only if the average value per person attending the event exceeded \$50. Account for all business entertainment (except if related to the private profession or occupation of you or the member of your immediate family who received such business entertainment) even if unrelated to your official duties.  
If yes, complete Schedule E

6. **Salary and Wages.**

List each employer that pays you or a member of your immediate family salary or wages in excess of \$5,000 annually. (Exclude state or local government or advisory agencies.) If no reportable salary or wages, check here

Capitol Strategies Partners LLC (Washington, DC)

7. **Business Interests.**

Do you or a member of your immediate family, separately or together, operate your own business, or own or control an interest in excess of \$5,000 in a business?

YES  NO

If yes, complete Schedule F

8. **Payments for Representation and Other Services.**

8A. Did you represent, excluding activity defined as lobbying in § 2.2-419, any businesses before any state governmental agencies, excluding courts or judges, for which you received total compensation during the past six months in excess of \$1,000, excluding compensation for other services to such businesses and representation consisting solely of the filing of mandatory papers and subsequent representation regarding the mandatory papers? (Officers and employees of local governmental and advisory agencies do NOT need to answer this question or complete Schedule G-1.)

YES  NO

If yes, complete Schedule G-1

8B. Subject to the same exceptions as in 8A, did persons with whom you have a close financial association (partners, associates or others) represent, excluding activity defined as lobbying in § 2.2-419, any businesses before any state governmental agency for which total compensation was received during the past six months in excess of \$1,000? (Officers and employees of local governmental and advisory agencies do NOT need to answer this question or complete Schedule G-2.)

YES  NO

If yes, complete Schedule G-2

8C. Did you or persons with whom you have a close financial association furnish services to businesses operating in Virginia pursuant to an agreement between you and such businesses, or between persons with whom you have a close financial association and such businesses for which total compensation in excess of \$1,000 was received during the past six months? Services reported under this provision shall not include services involving the representation of businesses that are reported under item 8A or 8B.

YES  NO

If yes, complete Schedule G-3

9. **Real Estate.**

9A. **State Officers and Employees.**

Do you or a member of your immediate family hold an interest, including a partnership interest, valued at more than \$5,000 or more in real property (other than your principal residence) for which you have not already listed the full address on Schedule F? Account for real estate held in trust.

YES  NO

If yes, complete Schedule H-1

9B. **Local Officers and Employees.**

Do you or a member of your immediate family hold an interest, including a partnership interest, or option, easement, or land contract, valued at more than \$5,000 in real property (other than your principal residence) for which you have not already listed in the full address on Schedule F? Account for real estate held in trust.

YES  NO

If yes, complete Schedule H-2

10. **Real Estate Contracts with Governmental Agencies**

Do you or a member of your immediate family hold an interest valued at more than \$5,000 in real estate, including a corporate, partnership, or trust interest, option, easement, or land contract, which real estate is the subject of a contract, whether pending or completed within the past six months, with a governmental agency? If the real estate contract provides for the leasing of the property to a governmental agency, do you or a member of your immediate family hold an interest in the real estate valued at more than \$1,000? Account for all such contracts whether or not your interest is reported in Schedule F, H-1, or H-2. This requirement to disclose an interest in a lease does not apply to an interest derived through an ownership interest in a business unless the ownership exceeds three percent of the total equity of the business.

YES  NO

If yes, complete Schedule I

Statements of Economic Interests are open for public inspection.

**AFFIRMATION BY ALL FILERS.**

I swear or affirm that the foregoing information is full, true and correct to the best of my knowledge.

Jonathan B. Coran

Signature

6/9/16

Date

Received 6/15/16

Statement of Economic Interests  
**SCHEDULE C**  
**SECURITIES**

**NAME:** Timothy B. Lovain

**OFFICE OR POSITION HELD OR SOUGHT:** Alexandria City Council

**“SECURITIES” INCLUDES** stocks, bonds, mutual funds, limited partnerships, and commodity futures contracts.

**“SECURITIES” EXCLUDES** certificates of deposit, money market funds, annuity contracts, and insurance policies.

Identify each business or Virginia governmental entity in which you or a member of your immediate family, directly or indirectly, separately or together, own securities valued in excess of \$5,000. Name each issuer and type of security individually.

Do not list U.S. Bonds or other government securities not issued by the Commonwealth of Virginia or its authorities, agencies, or local governments. Do not list organizations that do not do business in this Commonwealth, but most major businesses conduct business in Virginia. Account for securities held in trust.

If no reportable securities, check here \_\_\_\_.

NAME OF ISSUER	TYPE OF SECURITY (STOCKS, BONDS, MUTUAL FUNDS, ETC.)	CHECK ONE		
		5,001 to 50,000	50,001 to 250,000	More than 250,000
(See attachment)		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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PORTFOLIO APPRAISAL  
TIMOTHY AND BETH LOVAIN  
CONSOLIDATED INVESTMENTS

Name of Issuer	Type of Entity	Type of Security	\$1 - \$50,000
VANGUARD SPECIALIZED PORTFOLIOS DIVIDEND A	Investment Co.	ETF	X
UNDISCOVERED MANAGERS BEHAVIORAL VALUE FD	Investment Co.	Mutual Fund	X
FIDELITY LOW PRICED STOCK FUND	Investment Co.	Mutual Fund	X
T ROWE PRICE MID-CAP GROWTH	Investment Co.	Mutual Fund	
CAPITAL WORLD GROWTH & INCOME FUND CLASS F-2	Investment Co.	Mutual Fund	X
CAUSEWAY INTL VALUE FUND (INST CLASS)	Investment Co.	Mutual Fund	X
EUROPACIFIC GROWTH FUND CLASS F-2	Investment Co.	Mutual Fund	X
NEW PERSPECTIVE FUND CLASS F-2	Investment Co.	Mutual Fund	X
NEW WORLD FUND CLASS F-2	Investment Co.	Mutual Fund	X
SMALL-CAP WORLD FUND CLASS F-2	Investment Co.	Mutual Fund	X
AMCAP FUND CLASS F-2	Investment Co.	Mutual Fund	
AMERICAN MUTUAL FUND CLASS F-2	Investment Co.	Mutual Fund	
FIDELITY CONTRA FUND	Investment Co.	Mutual Fund	X
FUNDAMENTAL INVESTORS CLASS F-2	Investment Co.	Mutual Fund	
JP MORGAN VALUE ADVANTAGE FUND INSTITUTION	Investment Co.	Mutual Fund	X
THE GROWTH FUND OF AMERICA CLASS F-2	Investment Co.	Mutual Fund	
THE NEW ECONOMY FUND CLASS F-2	Investment Co.	Mutual Fund	
VANGUARD EQUITY INCOME FUND ADMIRAL SHARES	Investment Co.	Mutual Fund	
WASHINGTON MUTUAL INVESTORS FUND CLASS F-2	Investment Co.	Mutual Fund	
AMERICAN BALANCED FUND CLASS F-2	Investment Co.	Mutual Fund	X
T ROWE PRICE CAPITAL APPRECIATION	Investment Co.	Mutual Fund	X
THE INCOME FUND OF AMERICA CLASS F-2	Investment Co.	Mutual Fund	
T ROWE PRICE REAL ESTATE	Investment Co.	Mutual Fund	X
VANGUARD ENERGY FUND ADMIRAL SHARES	Investment Co.	Mutual Fund	X
LORD ABBETT HIGH YIELD FUND CLASS I	Investment Co.	Mutual Fund	X
METROPOLITAN WEST TOTAL RETURN BOND FUND C	Investment Co.	Mutual Fund	X
AMERICAN HIGH INCOME MUNICIPAL BOND FUND C	Investment Co.	Mutual Fund	
THE TAX-EXEMPT FUND OF VIRGINIA CLASS F-2	Investment Co.	Mutual Fund	
Federated Treasury MMkt	Investment Co.	Mutual Fund	X
Pershing Government MMkt	Investment Co.	Mutual Fund	X

\$50,001 - \$250,000	\$250,000+
X	
X	
X	
X	
X	
X	
X	
X	
X	
X	
X	

