Virginia Conflict of Interest and Ethics Advisory Council  
STATE AND LOCAL  
STATEMENT OF ECONOMIC INTERESTS  

NAME: Justin Marshall Wilson  

OFFICE OR POSITION HELD OR SOUGHT: Alexandria City Council  
AGENCY NAME City of Alexandria  
ARE YOU FILING THIS FORM AS A CANDIDATE FOR ELECTION TO THIS OFFICE?  
[ ] YES  [X] NO  

BUSINESS ADDRESS:  
STREET 301 KING ST  
CITY ALEXANDRIA  
STATE VA  
ZIP 22314  
OFFICE 703-746-4500  
HOME 703-299-1576  

EMAIL ADDRESS: justin@justin.net  

FIRST AND LAST NAMES OF MEMBERS OF IMMEDIATE FAMILY: ALEXANDRA CRAWFORD-BATT; ELI WILSON; LENA WILSON  

Online filings: This Statement of Economic Interests will be available to the public via the searchable database on the Virginia Conflict of Interest and Ethics Advisory Council website, as required by § 30-356.  

Local paper filings: This Statement of Economic Interests is open for public inspection, as required by § 2.2-3115.  

REPORT TO THE BEST OF INFORMATION AND BELIEF Information required on this Statement must be provided on the basis of the best knowledge, information, and belief of the individual filing the Statement as of the date of this report.  

AFFIRMATION  

I swear or affirm that the information provided on this statement is full, true, and correct to the best of my knowledge.  

Signature of Officer or Employee  

Date  

FOR OFFICE USE ONLY  

Date Received: 1/2/2017  

Received By: [Signature]
### Schedule A
State and Local Statements of Economic Interests

<table>
<thead>
<tr>
<th>Name:</th>
<th>Marshall Wilson</th>
</tr>
</thead>
</table>

#### Questions

1. Do you or a member of your immediate family receive remuneration, benefits, or compensation for service as an officer or director of a business?

   **[ ]** No  **[X]** Yes

   If yes, complete the table for each such business.

2. Do you or a member of your immediate family receive salary, including salary received from a state or local governmental or advisory agency, and/or salary received from any employer annually in excess of $5,000 annually from each employer?

   **[ ]** No  **[X]** Yes

   If yes, complete the table for each such employer.

- Employer paying you or a member of your immediate family salary or wages in excess of $5,000 annually for compensation for service as an officer or director.

- Business of which you or a member of your immediate family is an officer or director and receives remuneration, benefits.

#### Instructions:

- **[ ]** No  **[X]** Yes

- **[X]** No  **[ ]** Yes

   Do NOT include salary received from a state or local governmental or advisory agency.
2. Does a member of your immediate family owe more than $5,000 to any one creditor, including any contingent debt to any one creditor?

If yes, complete Table(s) 1A, 1B, and/or 1C

Ques. 1. Do you owe more than $5,000 to any one creditor, including any contingent debt to any one creditor?

If yes, complete Table(s) 2A, 2B, and/or 2C

Ques. 2. Equal to the value of the loan, DO NOT INCLUDE any debt owed to any government or any loan secured by a recorded lien on property if such lien is at least

NAME: Justin Marshall Wilson

PERSONAL DEBTS

SCHEDULE B

State and Local Statement of Economic Interests
Securities issued by the U.S. government or other government securities

**Securities Excludes:**

- Commodities futures contracts
- Limited partnerships
- Mutual funds
- Bonds
- Stocks

"Securities" includes:

- Commodities futures contracts
- Limited partnerships
- Mutual funds
- Bonds
- Stocks

"Securities" also held in (i) trusts, (ii) individual retirement arrangements (IRAs); (iii) defined contribution plans, including pension plans established in accordance with sections 401, 403, or 457 of the Internal Revenue Code; and (iv) any other type of investment account.

INCOME DISCLOSED EACH BUSINESS OR VIRGINIA GOVERNMENTAL ENTITY IN WHICH YOU OR A MEMBER OF YOUR IMMEDIATE FAMILY, SEPARATELY OR TOGETHER, OWN SECURITIES VALUED IN EXCESS OF $5,000.

INSTRUCTIONS:

If Yes, complete the table for each such security.

Yes [ ] No [ ]

INCOME DISCLOSED EACH BUSINESS OR VIRGINIA GOVERNMENTAL ENTITY IN WHICH YOU OR A MEMBER OF YOUR IMMEDIATE FAMILY, SEPARATELY OR TOGETHER, OWN SECURITIES VALUED IN EXCESS OF $5,000.

NAME: Justin Marshall Wilson

SCHEDULE C

State and Local Statement of Economic Interests
<table>
<thead>
<tr>
<th>VALUE OF SECURITY</th>
<th>TYPE OF SECURITY</th>
<th>NAME OF ISSUER OF SECURITY</th>
</tr>
</thead>
<tbody>
<tr>
<td>$250,000 to $500,000</td>
<td>Mutual Fund</td>
<td>Scott</td>
</tr>
<tr>
<td>$500,001 to $2,500,000</td>
<td>Mutual Fund</td>
<td>Vanguard instability fund</td>
</tr>
<tr>
<td>$2,500,000 to $5,000,000</td>
<td>Mutual Fund</td>
<td>Fidelity U.S. income fund</td>
</tr>
<tr>
<td>$5,000,001 to $10,000,000</td>
<td>Mutual Fund</td>
<td>Vanguard institutional index fund</td>
</tr>
<tr>
<td>$10,000,001 to $25,000,000</td>
<td>Mutual Fund</td>
<td>Vanguard Institutional Index fund</td>
</tr>
<tr>
<td>$25,000,001 to $50,000,000</td>
<td>Mutual Fund</td>
<td>Vanguard S&amp;P 500 Index fund</td>
</tr>
<tr>
<td>$50,000,001 to $100,000,000</td>
<td>Mutual Fund</td>
<td>Fidelity National Fund</td>
</tr>
<tr>
<td>$100,000,001 to $250,000,000</td>
<td>Mutual Fund</td>
<td>Fidelity national fund</td>
</tr>
<tr>
<td>$250,000,001 to $500,000,000</td>
<td>Mutual Fund</td>
<td>Fidelity National fund</td>
</tr>
<tr>
<td>MORE THAN $500,000</td>
<td>Mutual Fund</td>
<td>Fidelity National fund</td>
</tr>
</tbody>
</table>

For defined contribution plans administered by the Commonwealth or its political subdivisions, list the administrative agency as the issuer of the security. Unless the security is held in a self-directed brokerage account, in which case list the issuer of the security.

For defined contribution plans administered by the Commonwealth or its political subdivisions, list the administrative agency as the issuer of the security. Unless the security is held in a self-directed brokerage account, in which case list the issuer of the security.

List the issuer and type of each security. List separately each security held in an IRA, defined contribution plan, or other type of investment account.

NAME: Justin Marshall Wilson

SECURITIES

SCHEDULE C

State and Local Statement of Economic Interests
<table>
<thead>
<tr>
<th>Name of Issuer of Security</th>
<th>Value of Security</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$5,001 to $50,000</td>
</tr>
<tr>
<td></td>
<td>$50,001 to $250,000</td>
</tr>
<tr>
<td></td>
<td>$250,001 to More</td>
</tr>
</tbody>
</table>

- T. Rowe Price Global Crown Stock Fund
- T. Rowe Price U.S. Large-Cap Core Fund
- T. Rowe Price U.S. Large-Cap Blend Fund
- T. Rowe Price U.S. Large-Cap Value Fund
- T. Rowe Price U.S. Mid-Cap Core Fund
- T. Rowe Price U.S. Mid-Cap Value Fund
- T. Rowe Price U.S. Small-Cap Growth Fund
- T. Rowe Price Dividend Growth Fund
- T. Rowe Price Investment Grade Corporate Bond Fund
- T. Rowe Price Strategic Income Fund
- T. Rowe Price Strategic Income Bond Fund
- T. Rowe Price Strategic Income Fund

For defined contribution plans administered by the Commonwealth or its political subdivisions, list the administering agency as the issuer of the security. Unlisted securities are valued in excess of $5,000.

List the issuer and type of each security. List separately each security held in an IRA, defined contribution plan, or other type of investment account. If such securities is valued in excess of $5,000.

Name: Justin Marshall Wilson

Schedule C

State and Local Statement of Economic Interests
If yes, complete Table 2.

[ ] Yes [X] No

Do you or a member of your immediate family, separately or together, have an interest in a real property and the interest owned by you or a member of your immediate family, separately or together, a real property that has a value in excess of $5,000? OR

$5,000?

2. Do you or a member of your immediate family own, separately or together, a business that has a value in excess of $5,000? OR

If yes, complete Table 1.

[ ] Yes [X] No [ ]

Schedule C.

You or a member of your immediate family has a value in excess of $5,000? Do not include any securities disclosed on Schedule D. Do not include any securities owned by you or a member of your immediate family, separately or together, a business that has a value in excess of $5,000?

Name: Justin Marshall Wilson

Business Interests and Rental Property

Schedule D

State and Local Statement of Economic Interests
### Table 1: Business Interests

<table>
<thead>
<tr>
<th>Name</th>
<th>Business or Nature of Business</th>
<th>City or County, State, and Location of Business</th>
<th>Description of the nature of the business if the business is owned or operated by you or a member of your immediate family with a value in excess of $5,000. Do not report any securities disclosed on Schedule D</th>
<th>Description of the nature of the business if the business is owned or operated by you or a member of your immediate family with a value in excess of $5,000 and each interest in a business</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>C.</td>
<td></td>
</tr>
</tbody>
</table>

### Table 2: Rental Property

<table>
<thead>
<tr>
<th>Name</th>
<th>City of Alexandria, Virginia</th>
<th>Recreated Property is Owned or Located In Which Rental Property Name (City or County, State, and Location of Rental Property)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>NAME OR NAMES IN WHICH REAL ESTATE IS OWNED OR RECORDED</td>
<td>LOCATION OF REAL ESTATE</td>
<td>TYPE OF REAL ESTATE</td>
</tr>
<tr>
<td>--------------------------------------------------------</td>
<td>-------------------------</td>
<td>--------------------</td>
</tr>
</tbody>
</table>

List the name or names in which the real estate is owned or recorded. If you or a member of your immediate family holds an interest in the real estate held in trust, disclose all real estate in which you or a member of your immediate family holds an interest valued at more than $5,000. List each parcel individually. Include real estate held in trust.

If yes, complete the table below:

- [ ] Yes
- [ ] No

Include your principal residence or any real estate disclosed on Schedule D. INCLUDE real estate held in trust. Do NOT include your principal residence or any real estate disclosed on Schedule D. INCLUDE real estate held in trust.

**NAME:** Justin Marshall Wilson

**REAL ESTATE**

**SCHEDULE E**

**State and Local Statement of Economic Interests**
If Yes, complete the table below.

[ ] [X] [ ]

Yes

DISCLOSE any lodging, transportation, money, or other thing of value received that does not satisfy the criteria listed above as a gift on Schedule C.

Include a payment if you donated it to a charity and claimed or plan to claim it as a charitable deduction on your taxes.

PAYMENTS and Reimbursements if you returned the payment or reimbursement within 60 days

• Schedule D

PAYMENTS and Reimbursements from an employer already listed on Schedule A or from a source of income listed on Schedule B or C

• as an officer or employee of your agency?

Do Not Include:

Knowledge and skills relating to your duties as an officer or employee of your agency?

designed to educate you on issues relevant to your duties as an officer or employee of your agency, or to enhance your attendance at a meeting, conference, or event

OR

Your presentation of a talk or series of talks at the same event, or participation in a meeting

with a combined value exceeding $100 during the prior calendar year.

Did you receive in your capacity as an officer or employee of your agency any lodging, transportation, money, or other thing of value with a value exceeding $100?

NAME: Justin Marshall Wilson

PAYMENTS FOR TALKS, MEETINGS, AND CONFERENCE

SCHEDULE F

State and Local Statement of Economic Interests
If Yes, complete the table below.

[ ] Yes [X] No

DO NOT INCLUDE gifts with a value of less than $20. Such items are exempted from the definition of a gift and should not be aggregated together or reported.

For state officers and employees, a contractor is a person, organization, or business who is or is seeking to become a party to a contract with the state government of advisory agency of which you are an office or an employee or over which you have the authority to direct such agency's activities.

For state officers and employees, a contractor is a person, organization, or business who is or is seeking to become a party to a contract with the local agency of which you are an officer or an employee.

If any gift or combination of gifts with a value exceeding $50 during the prior calendar year?

Did you or a member of your immediate family receive from any ( ) lobbyist; ( ) lobbyist's principal or ( ) contractor any gift or

NAME: Justin Marshall Wilson

Gifts

Schedule G

State and Local Statement of Economic Interests
DO NOT INCLUDE compensation reported on Table 1 or Table 2 of this schedule.

Immediate family member are employed by or work for the business or organization.

For which compensation was received in excess of $5,000 for such services?

Did you or persons with whom you have a close financial association furnish services to any business operating in Virginia during the prior calendar year?

PAYMENTS FOR OTHER SERVICES GENERALLY

Yes [ ] No [ ]

mandatory papers and any subsequent representation regarding the mandatory papers.

DO NOT REPORT any business that persons represented before a court of judicial officer, or where the representation consisted solely of the filing of

representations to the court or judicial officer in determining the amount of compensation.

Did persons with whom you have a close financial association furnish services to any state or local government agency during the prior calendar year?

PAPERS FOR REPRESENTATIONS BY ASSOCIATES

Yes [ ] No [ ]

papers and any subsequent representation regarding the mandatory papers.

DO NOT REPORT any business that you represented before a court or judicial officer, or where the representation consisted solely of the filing of

representations to the court or judicial officer in determining the amount of compensation.

PAYMENTS FOR REPRESENTATIONS BY YOU

Governmental or advisory agency.

NAME: Justin Marshall Wilson

PAYMENTS FOR REPRESENTATIONS AND OTHER SERVICES GENERALLY

SCHEDULE H

State and Local Statement of Economic Interests

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State and Local Statement of Economic Interests

<table>
<thead>
<tr>
<th>VALUE OF CONTRACT</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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<tr>
<td></td>
</tr>
</tbody>
</table>

GOVERNMENTAL AGENCY

PARTIES TO THE CONTRACT

OTHER PARTY

PARTIES TO REAL ESTATE EXCHANGE, LEASE, ETC.

**DEScribe THE CONTRACT**

Your ownership or interest does not exceed three percent of the total equity of that business. You do not need to disclose a contract for the leasing of real estate. If your interest is derived through an ownership interest in a business and the disclose of the interest of the real estate or another schedule.

Disclose all contracts that are currently pending or that have been completed within the prior calendar year. Disclose all contracts regardless of the time of their occurrence.

- Corporate, partnership, or trust interests
- Land contracts
- Equities
- Options
- "Interest" includes:

Your immediate family holds an interest valued in excess of $5,000.

Disclose each contract with the applicable governmental agency for the sale, exchange, or leasing of real estate in which you or a member of your immediate family holds an interest valued in excess of $5,000.

**Instructions:**

If Yes, complete the table below.

YES [x] NO [ ]

Names: Justin Marshall Wilson

REAL ESTATE CONTRACTS WITH GOVERNMENTAL AGENCIES

SCHEDULE I

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