



City of Alexandria, Virginia

2011 Real Property Tax Relief for Veterans with 100% Service-Connected Disability

APPLICATION DUE DATE IS JUNE 1, 2011

The General Assembly has passed legislation amending the Code of Virginia to exempt certain disabled veterans from the real estate tax for calendar year 2011 and subsequent years. Disabled veterans and their surviving spouses will be exempt from real estate tax under the following conditions:

- The veteran has been rated by the U. S. Department of Veterans Affairs pursuant to federal law to have a 100% service-connected, permanent, and total disability;
- The veteran occupies the real property as his principal place of residence;
- The qualifying land does not exceed two (2) acres.
- For a surviving spouse:
 - The death of the veteran occurred on or after January 1, 2011,
 - The surviving spouse does not remarry; and
 - The surviving spouse continues to occupy the real property as his or her principal place of residence; and

GENERAL INFORMATION:

Applications for the 2011 tax relief program must be filed with the Finance Department. The application should be received or postmarked to the following address no later than **June 1, 2011:**

**Revenue Division
Tax Services & Enforcement
Veterans Tax Relief
P. O. Box 178
Alexandria, VA 22313**

If you need assistance in completing the form, you may contact:

**Tax Services & Enforcement
301 King Street, Suite 1700
Alexandria, VA 22314
Telephone: 703.746.3901 Option 6
email: taxrelief@alexandriava.gov**

Privacy Act Notice: Disclosure of your social security number on the application for tax relief is mandatory, as authorized by the Code of Virginia Section 58.1-3017. Social security numbers are regarded as confidential, and except as otherwise provided by law, those numbers will not be disclosed for any other purpose.

FOR MORE INFORMATION, CONTACT:

Finance Department, Revenue Division
Tax Services & Enforcement
Email: taxrelief@alexandriava.gov
Telephone: 703.746.3901, Option 6
Fax: 703.548.6065

Mailing Address: P. O. Box 178, Alexandria, Virginia 22313
Physical Address: 301 King Street, Room 1700
Alexandria, Virginia 22314
Website: alexandriava.gov/TaxRelief

IMPORTANT INFORMATION

Pursuant to Article X, Section 6-A of the Constitution of Virginia, the General Assembly exempted from taxation the real property, including the joint real property of husband and wife, of any Veteran who has been rated by the U.S. Department of Veterans Affairs or its successor agency pursuant to federal law to have a 100 percent service-connected, permanent and total disability, and who occupies the real property as his/her primary place of residence.

The Surviving Spouse of a Veteran eligible for the exemption set forth in this Article shall also qualify for the exemption, so long as the death of the Veteran occurred on or after January 1, 2011, the Surviving Spouse does not remarry, and the Surviving Spouse continues to occupy the real property as his/her primary place of residence.

The Veteran or Surviving Spouse claiming the exemption under this Article shall file with the Commissioner of the Revenue an Application, including Certification:

- (a) setting forth the name of the disabled Veteran and the name of the Spouse (if any) also occupying the real property;
- (b) indicating whether the real property is jointly owned by the husband and wife;
- (c) certifying that the real property is occupied as the primary residence by either the Veteran or Surviving Spouse (if applicable); and
- (d) certifying that the Surviving Spouse (if applicable) has not remarried.

The Veteran or Surviving Spouse shall also provide documentation from the U.S. Department of Veterans Affairs or its successor agency indicating that the Veteran has a 100 percent service-connected, permanent, and total disability. The Veteran shall only be required to re-file the required information if the Veteran's primary residence changes. If a Surviving Spouse of a Veteran is applying for the exemption, the Surviving Spouse shall also provide documentation that the Veteran's death occurred on or after January 1, 2011.

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**** FOR OFFICE USE ONLY ****

Date Application Received:

Databank No.:

Owner(s) of Record:

Qualifies for Relief: Yes No If no, explain:

Land Value:

Building Value:

Total Value:

Tax Rate:

Total Taxes:

AMOUNT OF RELIEF:

Initials: _____

Date: _____