



Pension Division

Pension Partners

Helping You Plan, Prepare, Prosper



Finance Workshops and One-on-One Consultations

Presenter	A Financial Planner from ICMA-RC	
Dates	Thursday; September 30, 2010	Friday; October 1, 2010
Location	City Hall, First Floor Sister Cities 1103	City Hall, First Floor Sister Cities 1101
Topics and Times	<p data-bbox="516 877 941 919"><u>One-on-One Consultations</u></p> <p data-bbox="516 955 966 997">30-minute sessions; 8 a.m. – 5 p.m.</p> <p data-bbox="516 1033 1006 1213">Any personal financial planning topic; including saving for retirement, insurance needs, college funding, managing your retirement income, your estate plan, etc.</p> <p data-bbox="516 1249 990 1612">To help the counselor better understand your financial circumstances, bring any information you have concerning your savings, pension, home mortgage, taxes, spouse’s earnings and pension information, your family’s budget sheet and any debt you have. Bring any current pension and 457 plan statements you have.</p> <p data-bbox="516 1648 917 1690">Spouses are welcome to attend.</p> <p data-bbox="1039 877 1356 919"><u>Finance Workshops</u></p> <p data-bbox="1039 997 1323 1060">Estate Planning 8:30 a.m. – 10:30 a.m.</p> <p data-bbox="1039 1144 1356 1207">Investing for a Lifetime 11:00 a.m. - 12:30 p.m.</p> <p data-bbox="1039 1291 1323 1354">Money Management 2:00 p.m. – 3:30 p.m.</p> <p data-bbox="1039 1396 1510 1459">The room may be chilly, so you may want to bring a sweater or jacket.</p>	
To attend	<p data-bbox="516 1764 1485 1869">Email theresa.nugent@alexandriava.gov to indicate which workshop(s) you will attend and/or to make a reservation for a One-on-One Consultation on September 30. Please put Finance Workshops in the subject line.</p>	

NOTE: Be sure to obtain advance approval from your supervisor if you plan to attend a seminar during your scheduled work hours.