



Pension Administration Division

Pension Partners

Helping You Plan, Prepare, Prosper



Finance Workshops and Saving for Retirement

Date	June 20, Wednesday
Location	<p>Department of Health 4480 King Street, Fifth Floor (Room may be chilly)</p> <p>Parking Available</p>
Who May Attend	City employees and employees of the Health Department
Workshop Topics and Times	<p>#1 General: 457 Plan, Roth IRA etc. <u>No RSVP Required</u></p> <p>Information session on the City 457 Deferred Compensation Plan, the Payroll Deduct IRA, the Guaranteed Lifetime Income Fund, and the Catch-up Provisions</p> <p>Presenter: Gloria Moody, ICMA-RC</p> <p>#2 Investment Decisions 10:30 – 11:45 a.m. <u>RSVP Required</u></p> <p>Information for anyone who needs help in deciding how to invest their money in the 457 Plan or the Payroll Deduct Roth IRA.</p> <p>Presenter: Steve Taylor, ICMA-RC</p> <p>#3 Estate Planning 2:00 – 3:15 p.m. <u>RSVP Required</u></p> <p>Information that may be useful for anyone retiring in the next couple years or anyone who is getting their financial life in order.</p> <p>Presenter: Steve Taylor, ICMA-RC</p> <p>Employees may attend one or more sessions</p>
TO RSVP	Email pensions@alexandriava.gov to attend Workshop 2 or Workshop 3. Please put Finance Workshops in subject line.

Be sure to obtain advance approval from your supervisor if you plan to attend a seminar during your scheduled work hours.