



**Finance Department
Pension Administration Division**

Pension Partners

Helping You Plan, Prepare, and Prosper



Workshops: Saving and Investing for Retirement

Dates	Wednesday, October 24, 2012
Location	Sister Cities 1102 A and B City Hall, 301 King Street
Workshops & Times	<p>#1 9:00 – 10:15 a.m. Saving with the 457 or Roth IRA</p> <p>Information session on the 457 Deferred Compensation Plan, the Payroll Deduct Roth IRA with ICMA-RC, the Guaranteed Lifetime Income Fund, and the catch-up provisions available in each plan.</p> <p>Presenter: Gloria Moody, Retirement Plans Specialist, ICMA-RC</p> <p style="text-align: center;">◆◆◆</p> <p>#2 10:30 – 11:45 a.m. Making Investment Decisions</p> <p>Information to help decide how to invest your money. Considers how much risk to take, the need to diversity your investments, and your timespan for investing.</p> <p>Presenter: Steve Taylor, Certified Financial Planner, ICMA-RC</p> <p style="text-align: center;">◆◆◆</p> <p>#3 2:00 – 3:15 p.m. Estate Planning</p> <p>Information on basic steps you should take to put your estate in order and ensure that your wishes are carried out after you retire, become incapacitated, or die.</p> <p>Presenter: Steve Taylor, Certified Financial Planner, ICMA-RC</p> <p style="text-align: center;">◆◆◆</p> <p>The room may be chilly so you may want to bring a sweater or jacket.</p>
To attend	Session 1 does not require an RSVP. To attend Session 2 or 3 please email pensions@alexandriava.gov and indicate if you will attend Session 2 or 3 or both. Please type in the subject line: Finance Workshops.

Be sure to obtain advance approval from your supervisor if you plan to attend a seminar during your scheduled work hours.