



Pension Division

Pension Partners

Helping You Plan, Prepare, Prosper



Finance Workshops and One-on-One Consultations		
Dates	Thursday, May 6, 2010	Friday, May 7, 2010
Location	Exhibit Hall – Basement Lee Center 1108 Jefferson Street	Conference Room 1 Lee Center 1108 Jefferson Street
Topics and Times	<p><u>Finance Workshops</u></p> <p>Managing Your Money (Budgeting) 8:30 a.m. – 10: 00 a.m.</p> <p>Investing for a Lifetime 10:30 a.m. – 12:00 p.m.</p> <p>Estate Planning 1:30 p.m. – 3:30 p.m.</p> <p>The room may be chilly so you may want to bring a sweater or jacket.</p>	<p><u>One-on-One Consultation</u> <u>30 minutes sessions 8 a.m. – 2pm</u></p> <p>Any personal financial planning topic including: saving for retirement, insurance needs, college funding, managing your retirement income, your estate plan, etc.</p> <p>The counselor will better understand your financial circumstance if you prepare a summary of: your savings, pension, home mortgage, taxes, spouse’s earnings and pension information, and your family budget sheet and any debt you have. Bring any current pension and 457 plan statements you have. <i>Spouses are welcome to attend.</i></p>
Presenter	Felicia Gopaul, CFP, Financial Planning Manager, ICMA-RC	
To attend	<p>Email theresa.nugent@alexandriava.gov to:</p> <ol style="list-style-type: none"> 1) Notify what workshop(s) you will attend 2) Arrange One-on-One Consultation on May 7 <p>Please put Finance Workshops in subject line.</p>	

Be sure to obtain advance approval from your supervisor if you plan to attend a seminar during your scheduled work hours.