Assets Coast-to-Coast-to-Coast

**MASTER PLANNED COMMUNITIES**
- Bridgeland - Houston, TX
- Maryland - Columbia, MD
- Summerlin - Las Vegas, NV
- The Woodlands - Houston, TX

**HHC OPERATING PROPERTIES**
- 110 N. Wacker Drive - Chicago, IL
- Arizona 2 Note
- Columbia Office Properties - Columbia, MD
- Cottonwood Square - Salt Lake City, UT
- Golf Courses at Summerlin and TPC Las Vegas
- Hexagon (Equity Investment)
- Landmark Mall - Alexandria, VA
- Park West - Peoria, AZ
- Rio West - Gallup, NM
- Riverwalk - New Orleans, LA
- South Street Seaport - New York, NY
- Summerlin Hospital Medical Center (Equity Investment)
- Ward Centers (Ward Village) - Honolulu, HI

**THE WOODLANDS OPERATING PROPERTIES**
- 4 Waterway
- 20/25 Waterway
- 1400 Woodloch Forest Drive (Equity Investment)
- 2201 Lake Woodlands Drive
- 9303 New Trails
- Stewart Title (Equity Investment)
- The Club at Carlton Woods
- The Millennium Apartments (Equity Investment)
- The Woodlands Resort & Conference Center
- The Woodlands / Sarofim (Equity Investment)
- U.S. Oncology Garage
- Waterway Square Garage
- Waterway Square Retail

**STRATEGIC DEVELOPMENTS**
- 3 Waterway - The Woodlands, TX
- Ale Moana Tower - Honolulu, HI
- Alemeda Plaza - Pocatello, ID
- AllenTowne - Allen, TX
- The Bridges at Mint Hill - Charlotte, NC
- Century Plaza - Birmingham, AL
- Circle T Ranch and Power Center - Dallas-Fort Worth, TX (Equity Investment)
- Columbia Parcel D - Columbia, MD
- Cottonwood Mall - Salt Lake City, UT
- Elk Grove Promenade - Sacramento, CA
- Fashion Show Air Rights - Las Vegas, NV
- Kendall Town Center - Miami, FL
- Lakemoor (Valo) Land - Chicago, IL
- Maui Ranch Land - Maui, HI
- Redlands Mall & Promenade - Redlands, CA
- The Shops at Summerlin - Las Vegas, NV
- The Village at Redlands - Redlands, CA
- West Windsor - Princeton, NJ
3.3 Billion Market Capitalization

- The Howard Hughes Corporation owns, manages and develops exceptional commercial, residential and mixed-use real estate throughout the U.S.
- Based in Dallas; nearly 900 employees across the U.S.
2012 Financial Results

• $377m in Revenue
• $76m in Operating Income compared to $36m in 2011
• $153m generated of Operating Cash Flow, up $87m from 2011
• $155m investment in Pre-development and Construction
• Low Debt-to-Asset Book Value Ratio at 19.9%
Our Mission

• Our mission is to be the preeminent developer and operator of master planned communities and mixed-use properties.

• We create timeless places and memorable experiences that inspire people, while driving sustainable, long-term growth and value for our shareholders.
South Street Seaport
Manhattan, NY
South Street Seaport
Manhattan, NY
Riverwalk
New Orleans, LA
The Shops at Summerlin
Las Vegas, NV
A village within a city, Ward Village will be an urban MPC offering unique retail experiences, exceptional residences and affordable housing set among pedestrian friendly streets and community gathering places.
Landmark Mall
Landmark Mall / Existing

- Sears Property Line
- Macy's Property Line

- Parking Garage
- Sears
- Macy's
- Duke Street
- N Van Dom Street
Landmark Mall / Proposed Zoning Area

Proposed Zoning Area
520,048 S.F. or 11.94 AC.
Landmark Mall Overview

- Residential
- Retail
- Back of House

Diagram showing the layout of Landmark Mall with areas marked for residential, retail, and back of house uses.
Landmark Redevelopment Phase 1
Landmark Redevelopment Phase 2
Landmark Redevelopment Phase 3
Landmark Redevelopment Phase 7
For questions, or further information:

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